

ISSS Conference 2022

Advances in Systems Sciences and Systems Practice

A brief introduction to *Confluence*

Confluence is a set of thinking tools that helps groups of people **make sense of situations** in which organized plans and self-organized patterns flow together.

My **book** (also called *Confluence*) describes the thinking tools and a group **exercise** that uses them.

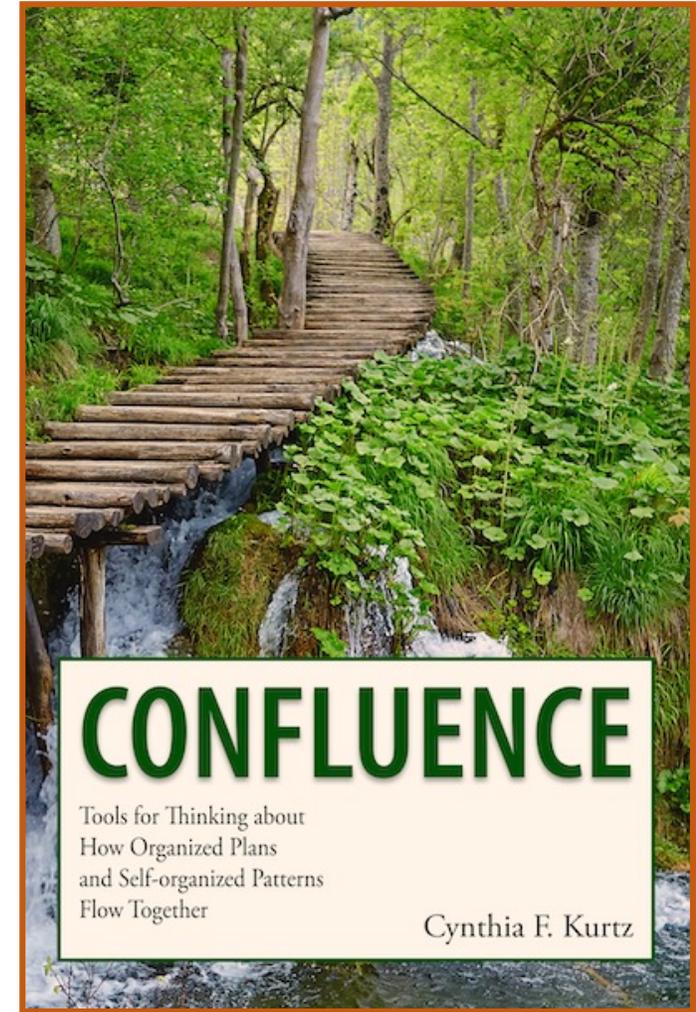
Cynthia F. Kurtz

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When things are free to **move** around and **interact** with their closest neighbors,



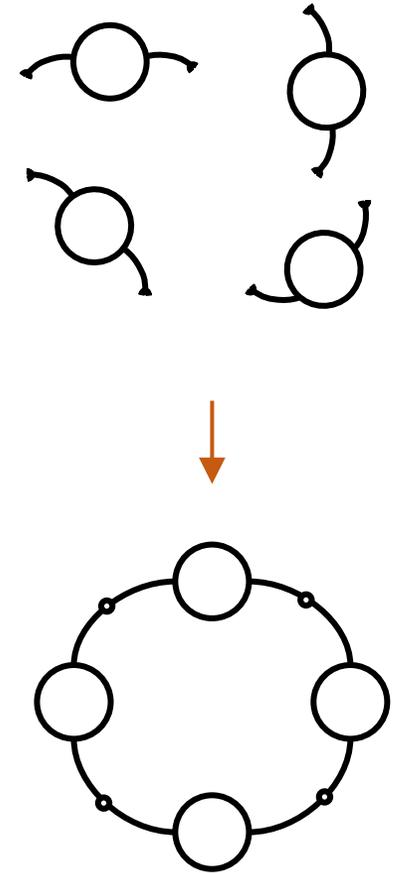
their **local interactions** sometimes join up to form **global patterns**.

Nobody builds these patterns. They form **themselves**.

This is called **self-organization**.



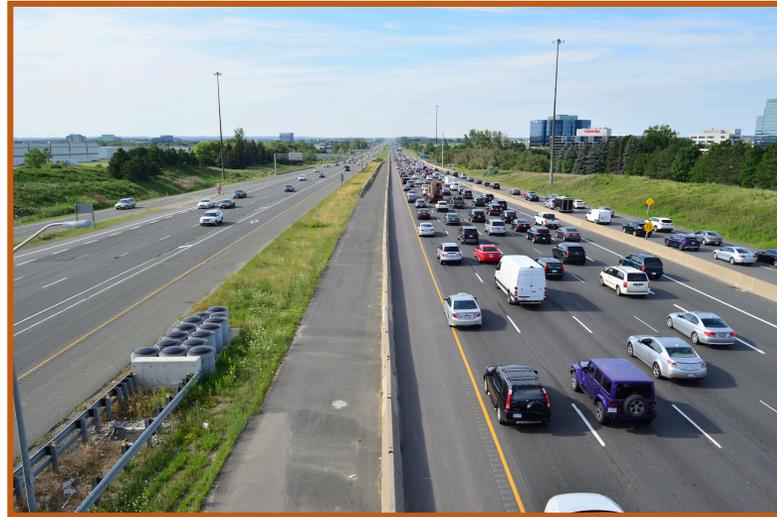
We can **represent** self-organization like this:



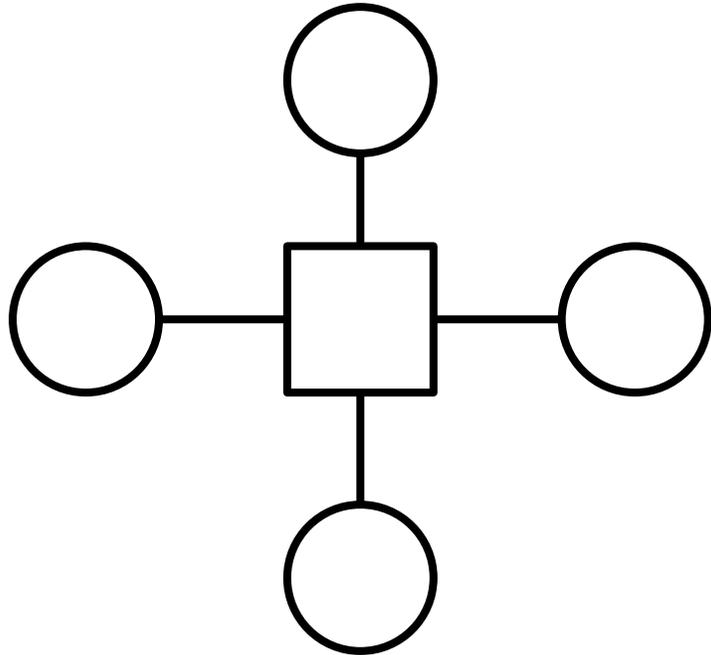
Nobody said "**let's** make a circle." It just happened.



Here are some more self-organized patterns.

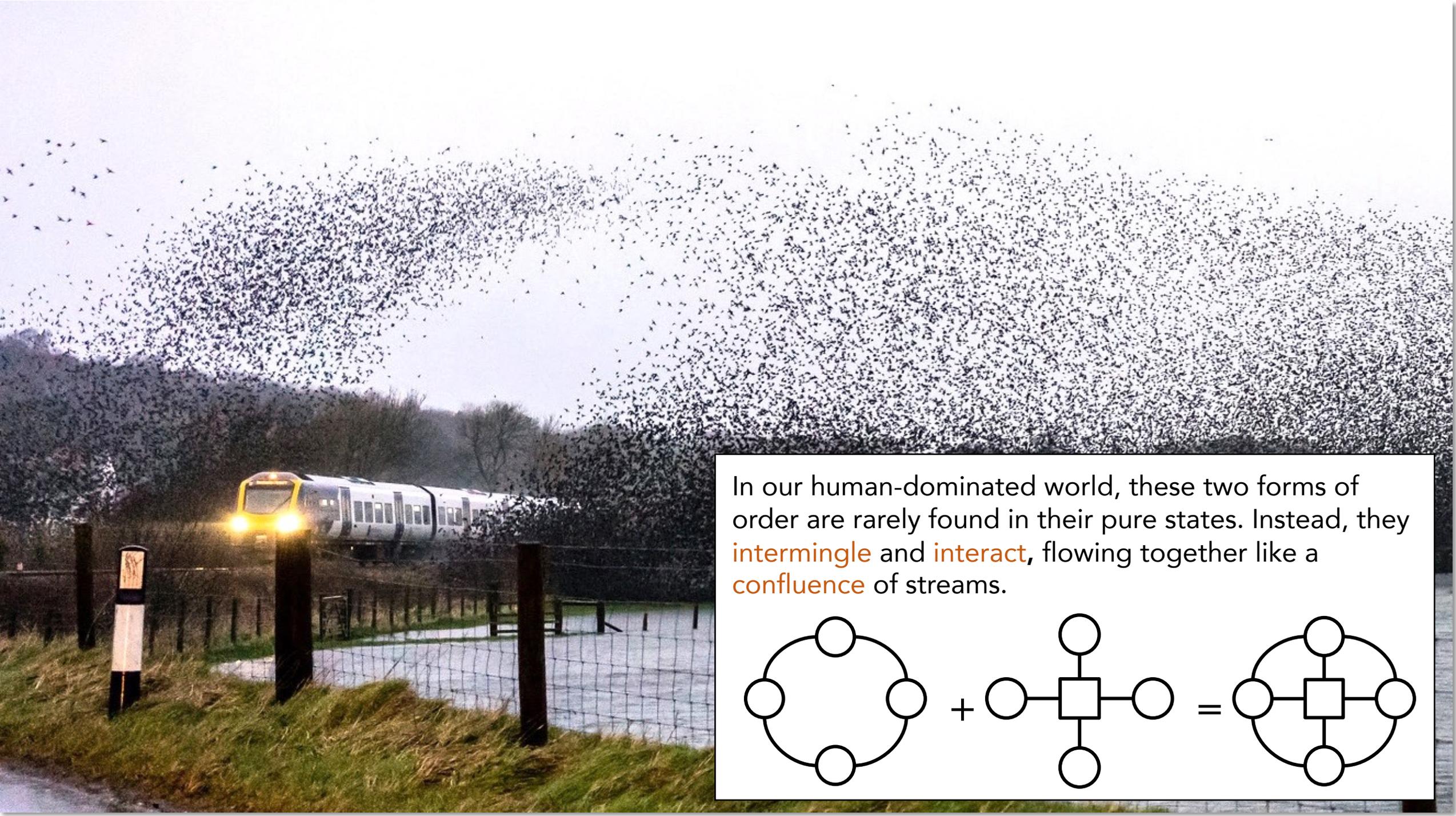


In contrast,
here is someone who has
put some things
where they want them to be,
on purpose.

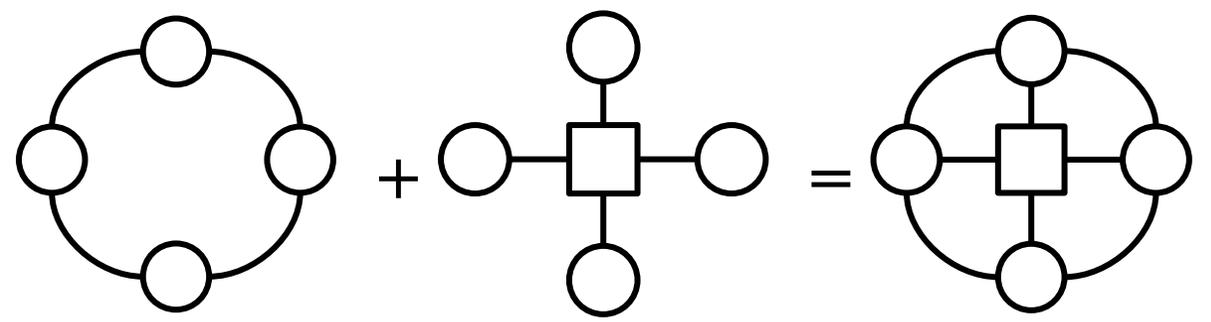


To contrast this with *self*-organization,
I call it **organization.**

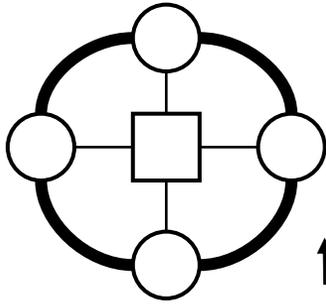
An **organizer** (the square) is defined by its **global**
awareness and access. **Interactors** (the circles) can only
see and reach their closest neighbors.



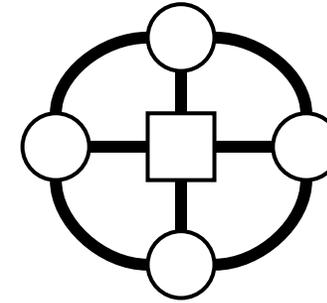
In our human-dominated world, these two forms of order are rarely found in their pure states. Instead, they **intermingle** and **interact**, flowing together like a **confluence** of streams.



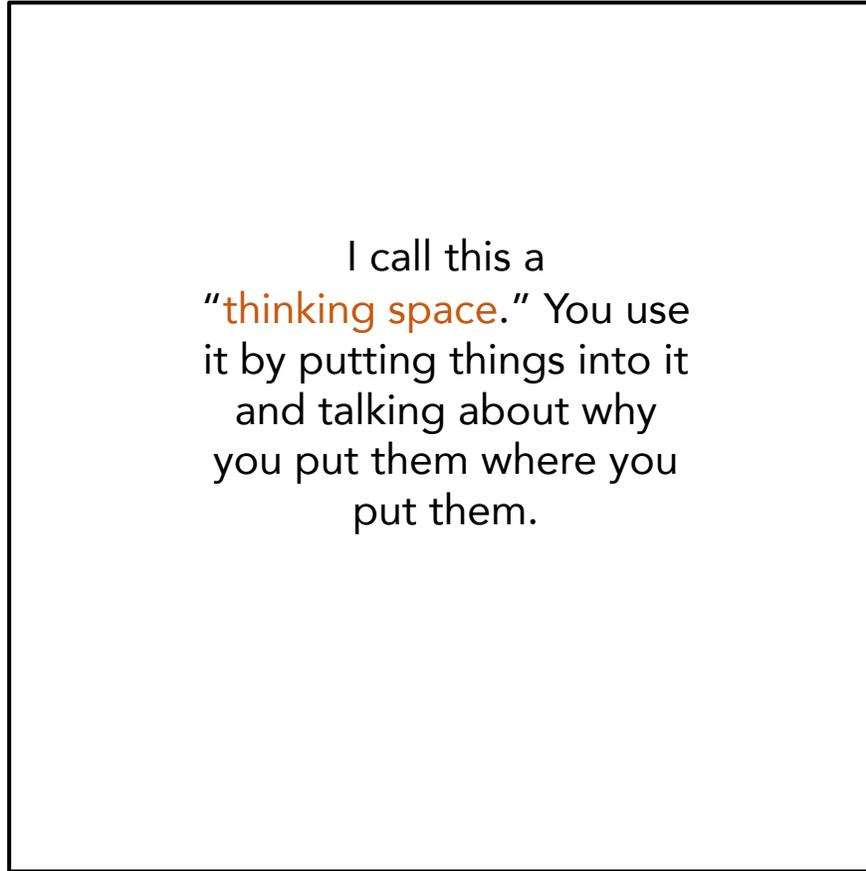
Thinking about how these two forces intermingle and interact can help people develop better **situational awareness** for decision making. Especially if they think about it **together**.



Weak organization
Strong self-organization

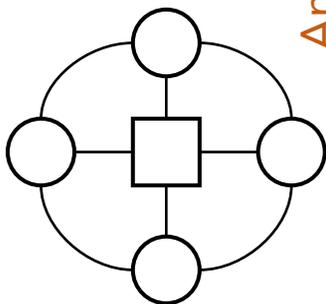


Strong organization
Strong self-organization

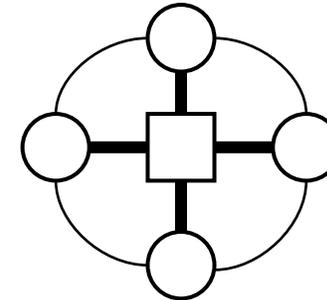


Amount of self-organization ↑

Amount of organization →

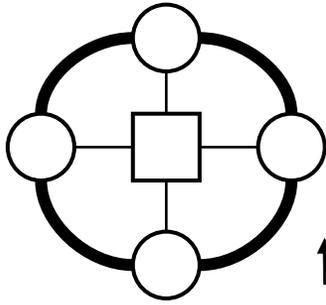


Weak organization
Weak self-organization



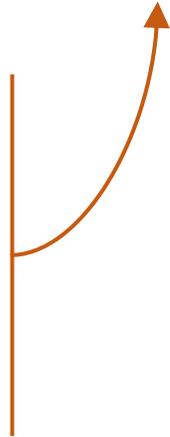
Strong organization
Weak self-organization

Thinking about how these two forces intermingle and interact can help people develop better **situational awareness** for decision making. Especially if they think about it **together**.



Weak organization
Strong self-organization

In this corner, self-organization is strong and organization is weak – like when a **flock** of starlings is flying in the sky, far from buildings and power lines.



Amount of self-organization ↑

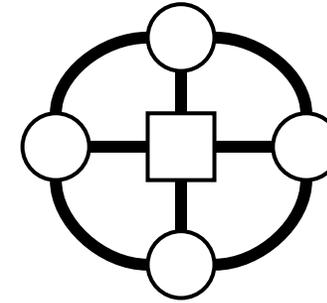


I call this a **"thinking space."** You use it by putting things into it and talking about why you put them where you put them.

Where does a blue sky go?

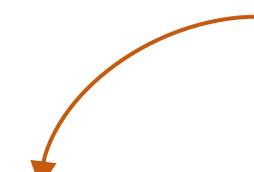


Amount of organization →



Strong organization
Strong self-organization

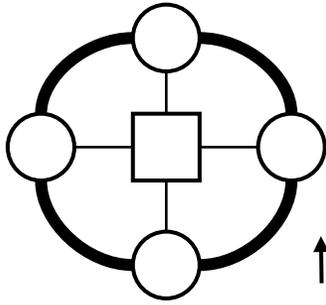
In this corner, organization is strong and self-organization is weak – like when a **train** is sitting in an empty station, far from storms, crowds, and flocks.



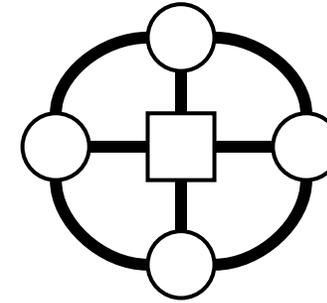
Weak organization
Weak self-organization

Strong organization
Weak self-organization

Disagreements about where to put things in a thinking space can be useful. Do you agree with where I put these situations?



Weak organization
Strong self-organization

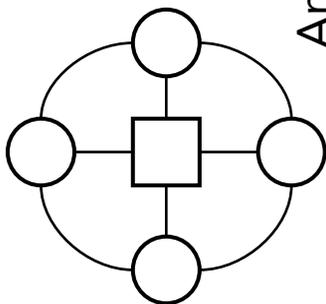


Strong organization
Strong self-organization

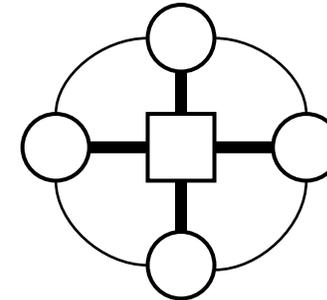


Amount of self-organization ↑

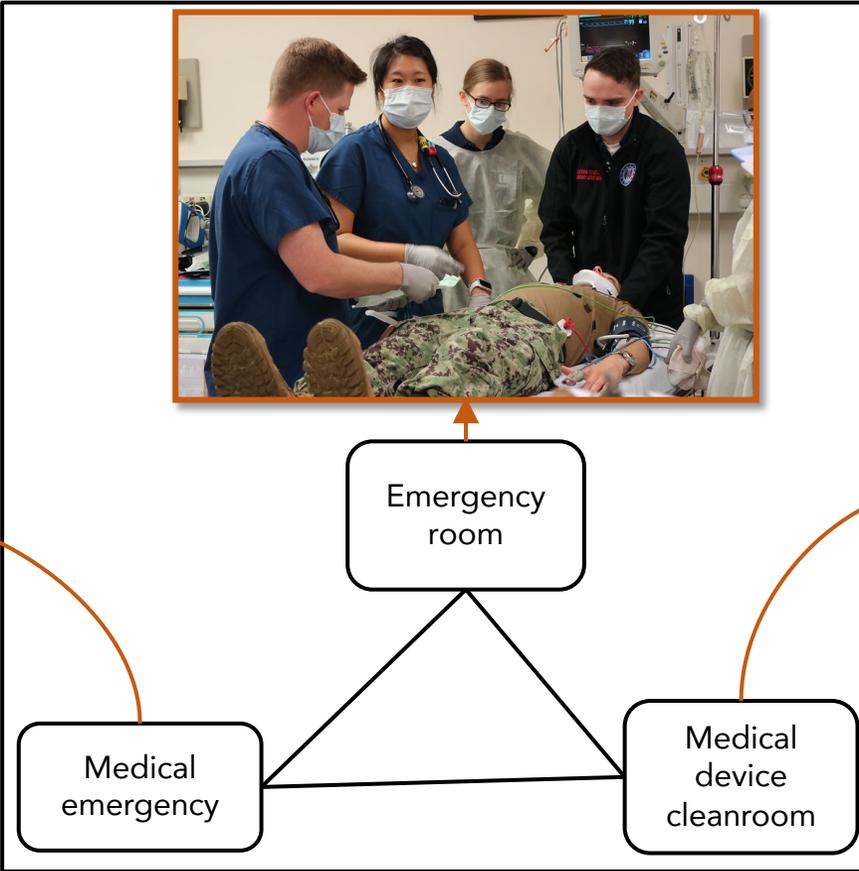
Amount of organization →



Weak organization
Weak self-organization

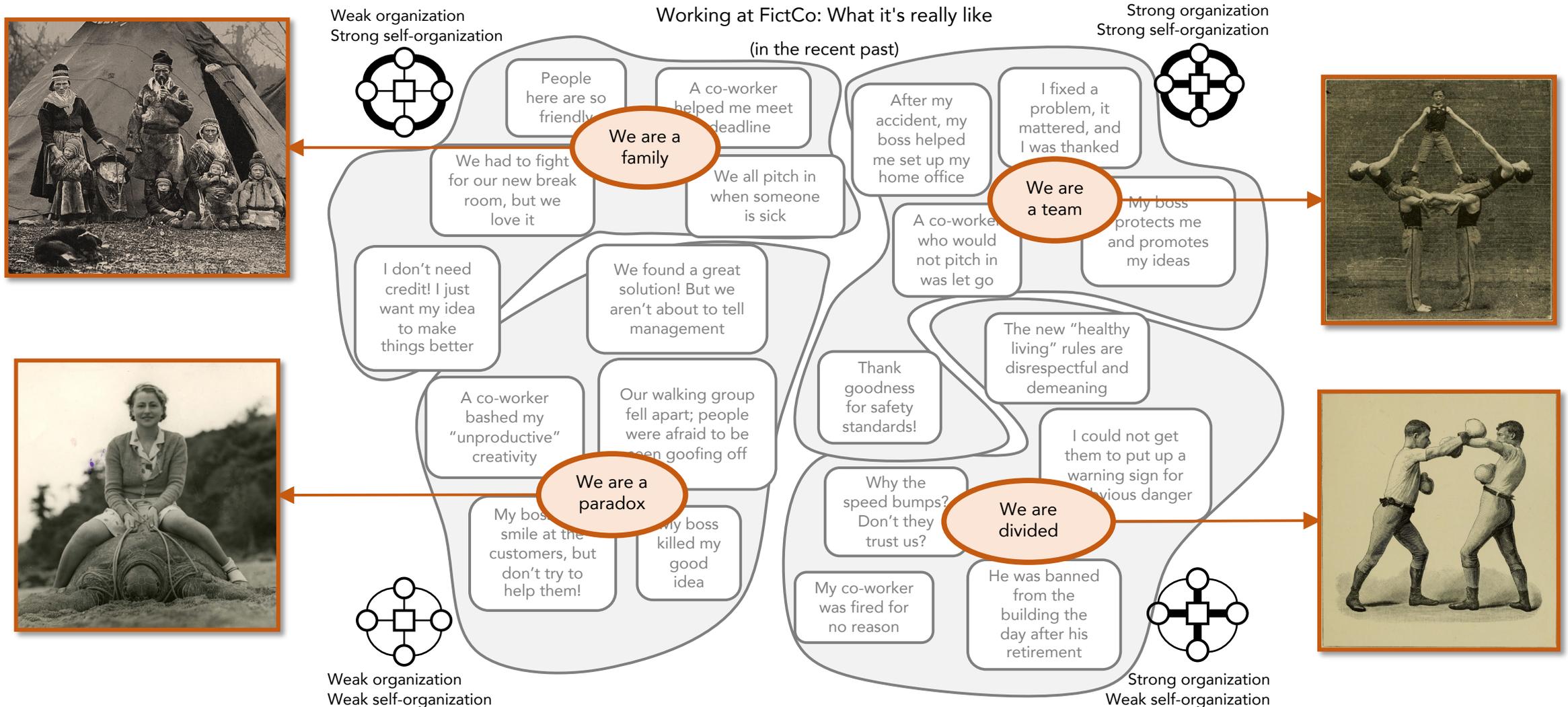


Strong organization
Weak self-organization



The best way to use a thinking space is to fill it up with **situations drawn from your own experiences** in your family, team, community, organization, or society.

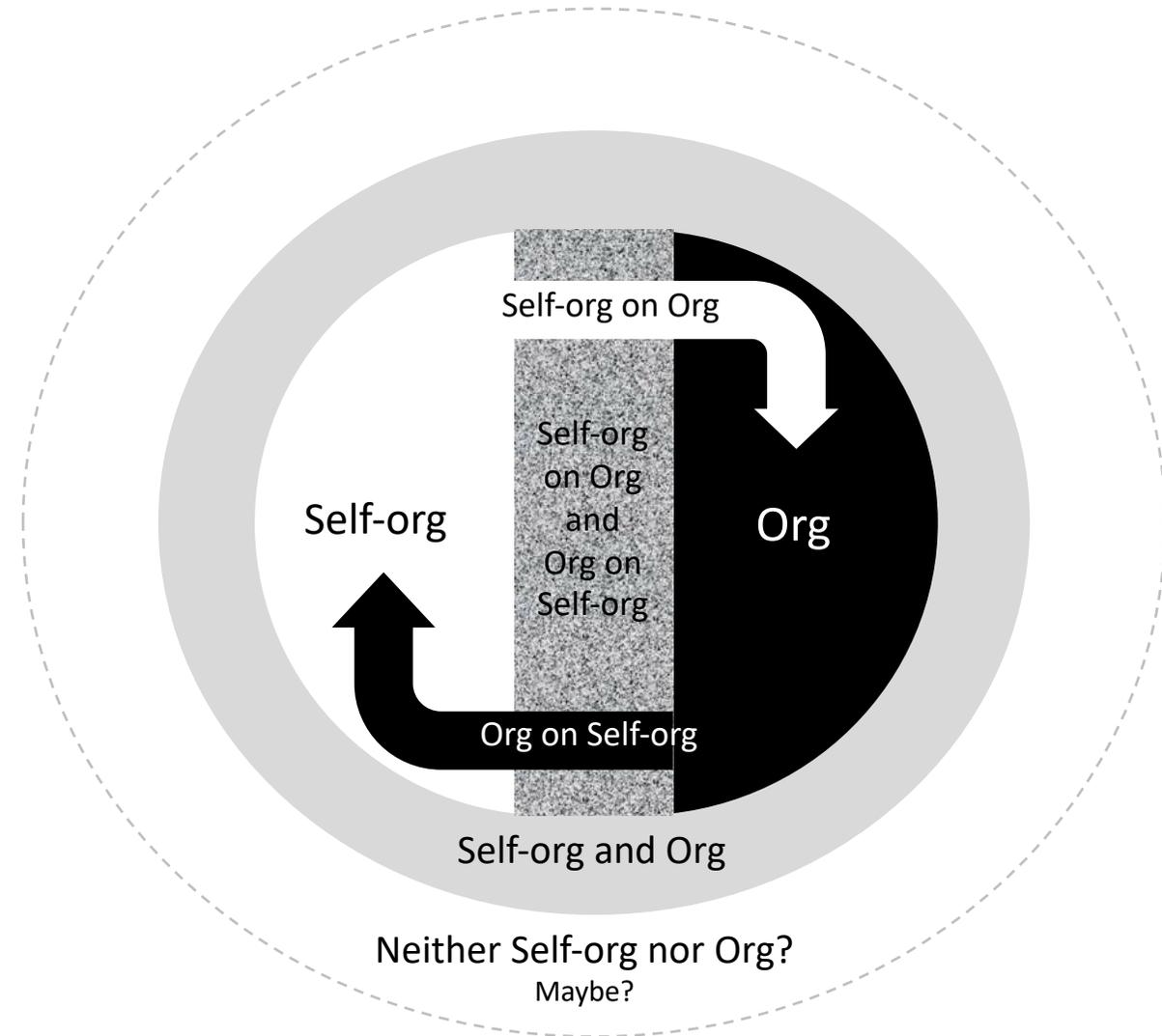
In this fictional example of a **group exercise**, employees placed stories into a thinking space and noticed patterns in their placements.



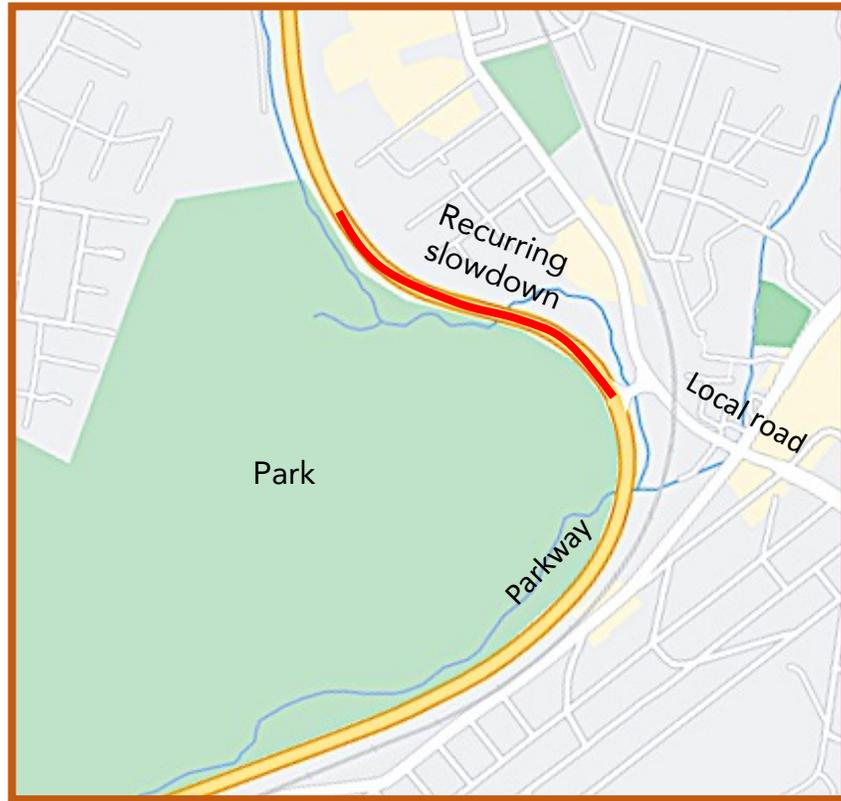
There are **seven thinking spaces** in the *Confluence* toolset. Each space supports a different situational awareness **goal**. Choose a space that matches what you want to think about.

1. Self-org and Org – Confluence
2. Only Self-org – The Jungle
3. Only Org – The Plan
4. How Self-org pushes on Org – Inundation
5. How Org pushes on Self-org – Regulation
6. How Self-org and Org push on each other – The Mix
7. How Self-org and Org might be unclear or disputed – Connecting the Dots

You can use the same group exercise with any or all of the spaces.

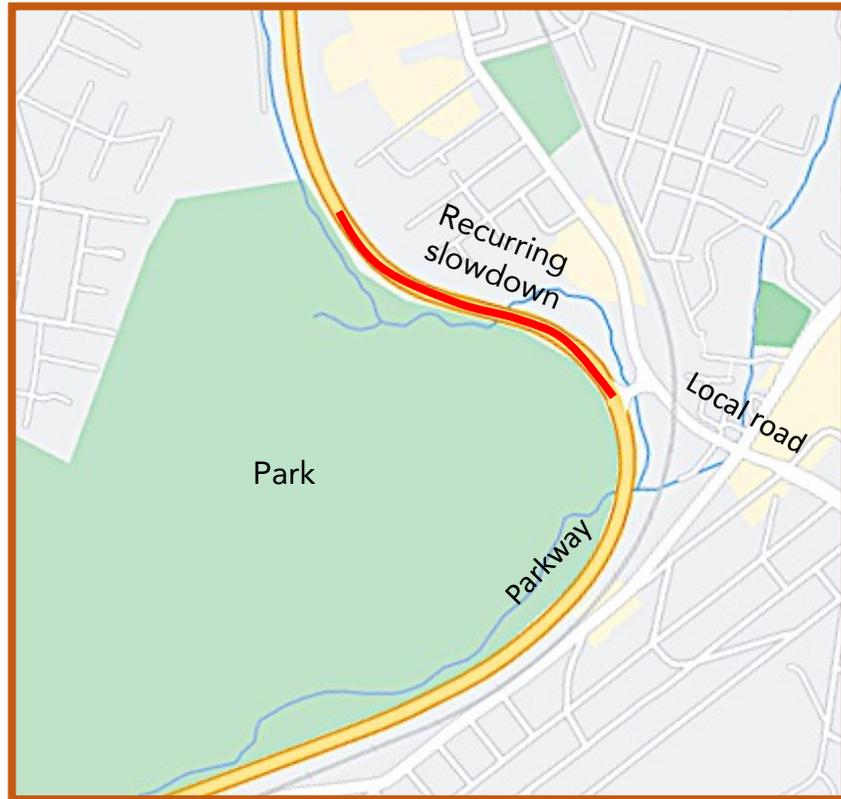


To delve deeper into the
Confluence toolset,
let's follow a single example
across **all seven** thinking spaces.



The spot on the Saw Mill River Parkway (in Westchester,
New York) where this story takes place.
Map data © 2022 Google.

To delve deeper into the
Confluence toolset,
let's follow a single example
across **all seven** thinking spaces.



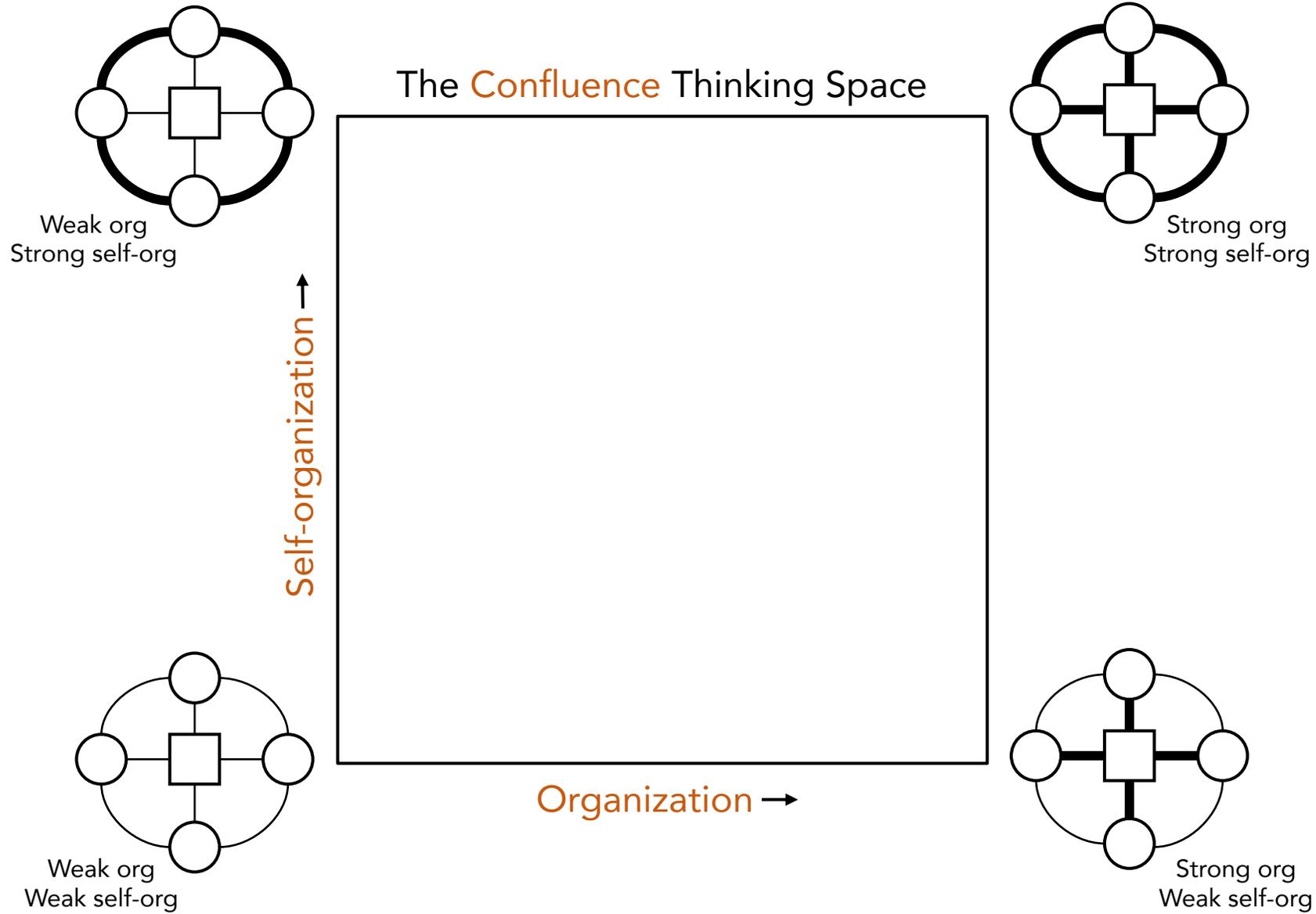
The spot on the Saw Mill River Parkway (in Westchester, New York) where this story takes place.
Map data © 2022 Google.

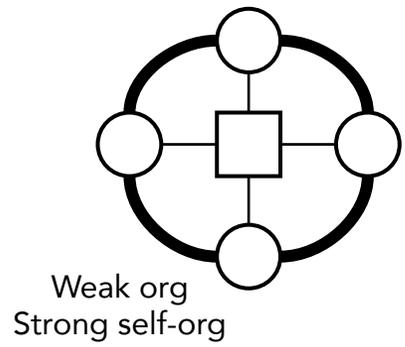


WARNING

I know almost nothing about
road design or traffic control.

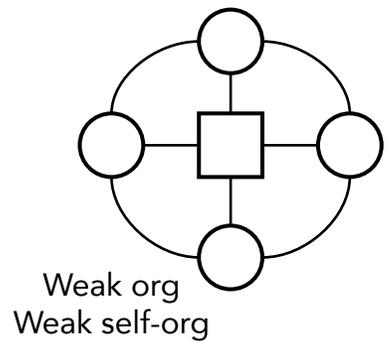
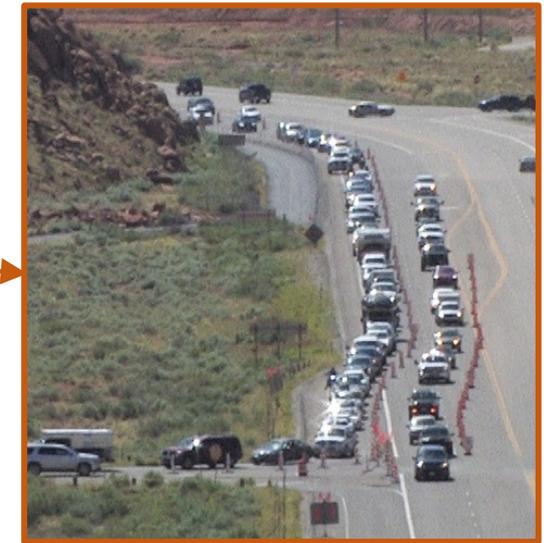
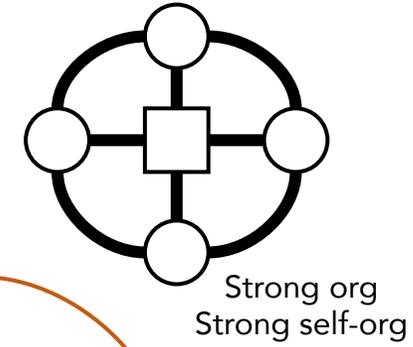
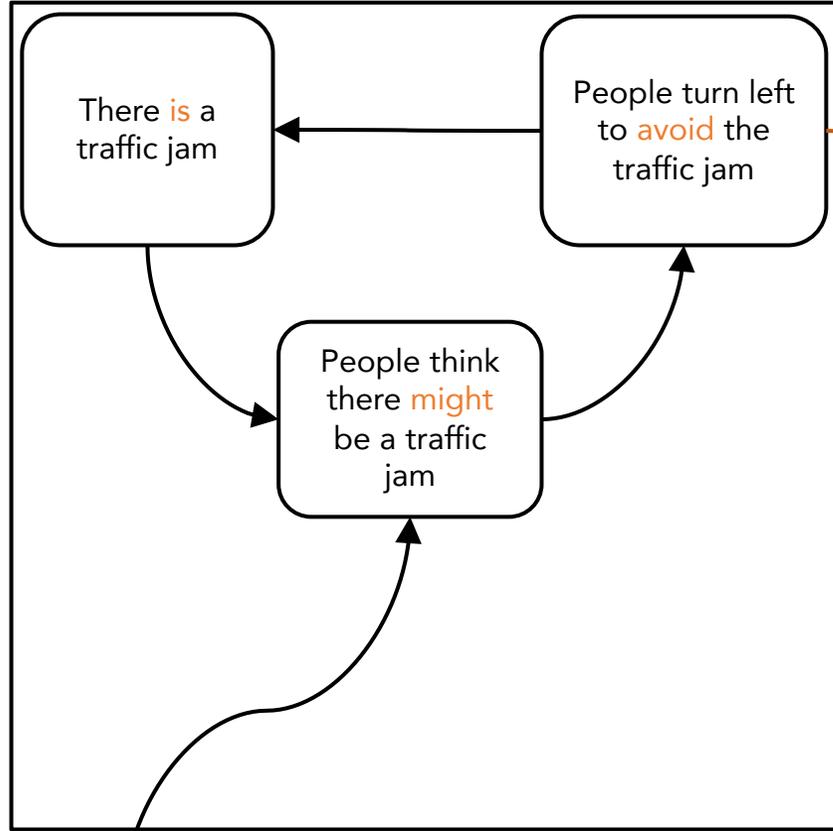
My goal is not to explain how traffic
works. It is to **use the toolset in front
of you** to show how you can use it to
think about situations you care about.



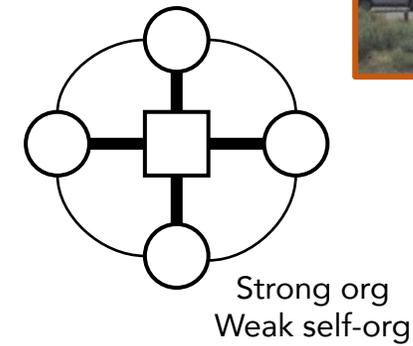
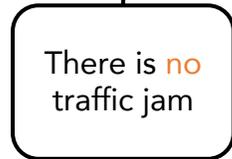


Self-organization →

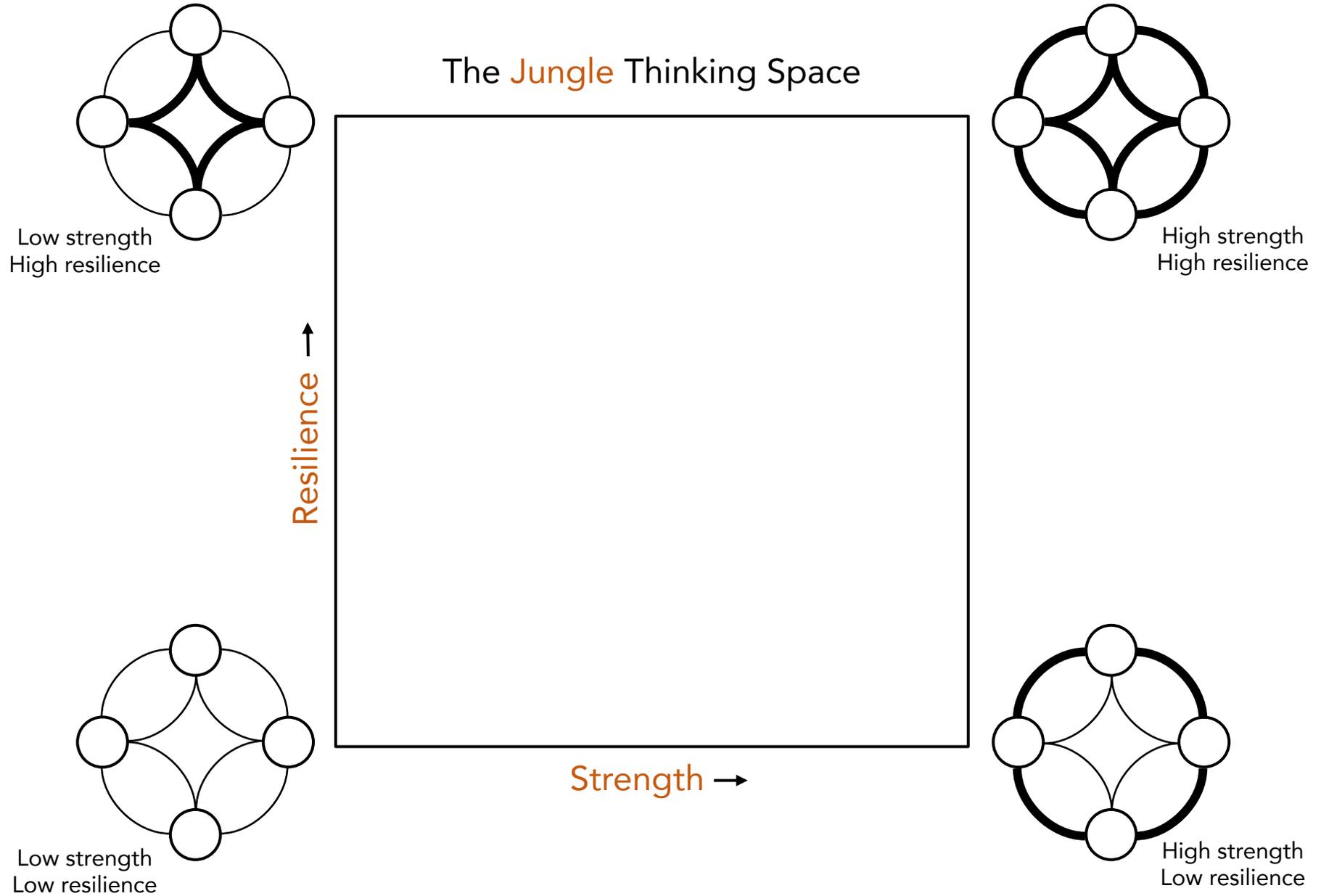
A self-sustaining traffic jam

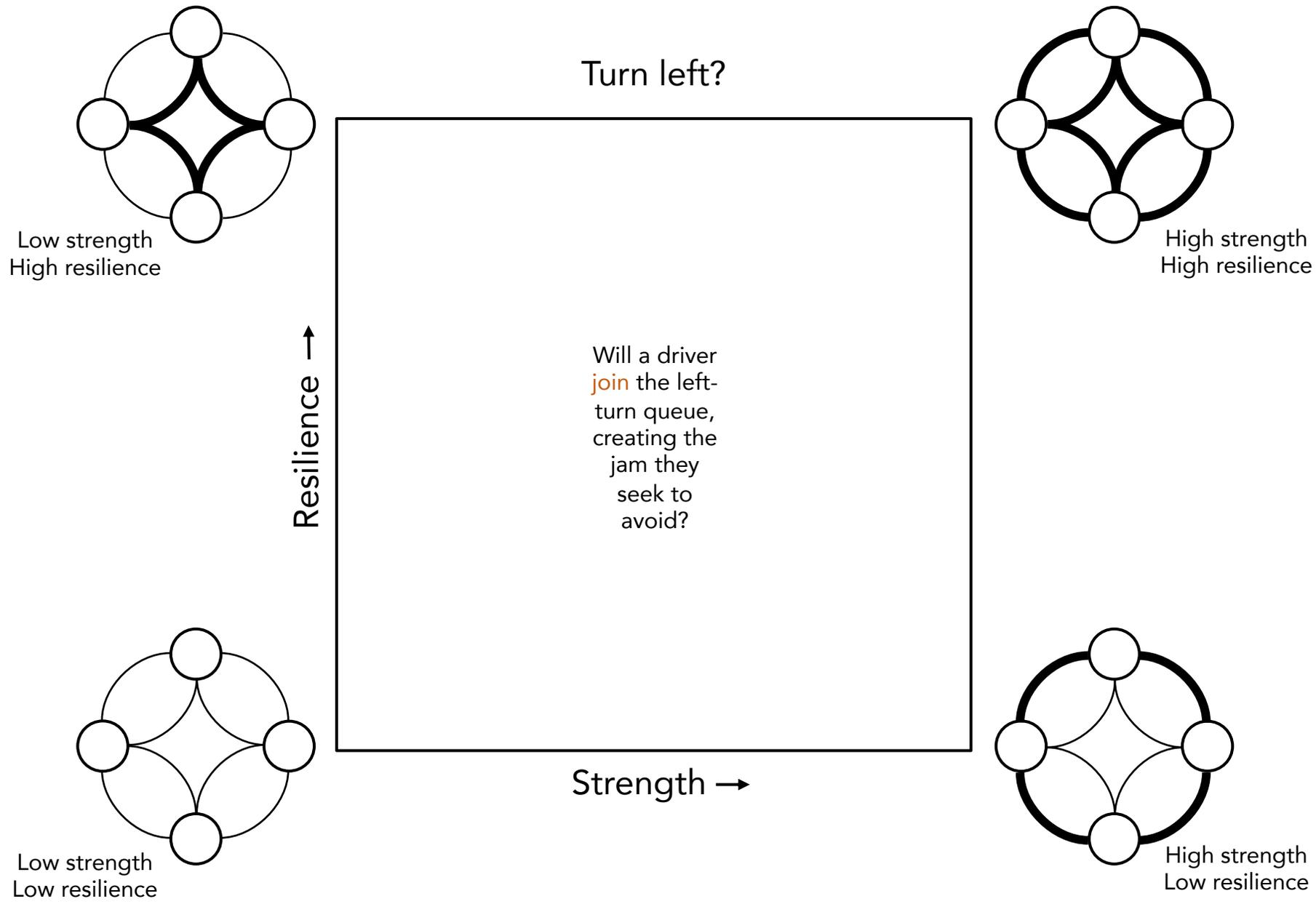


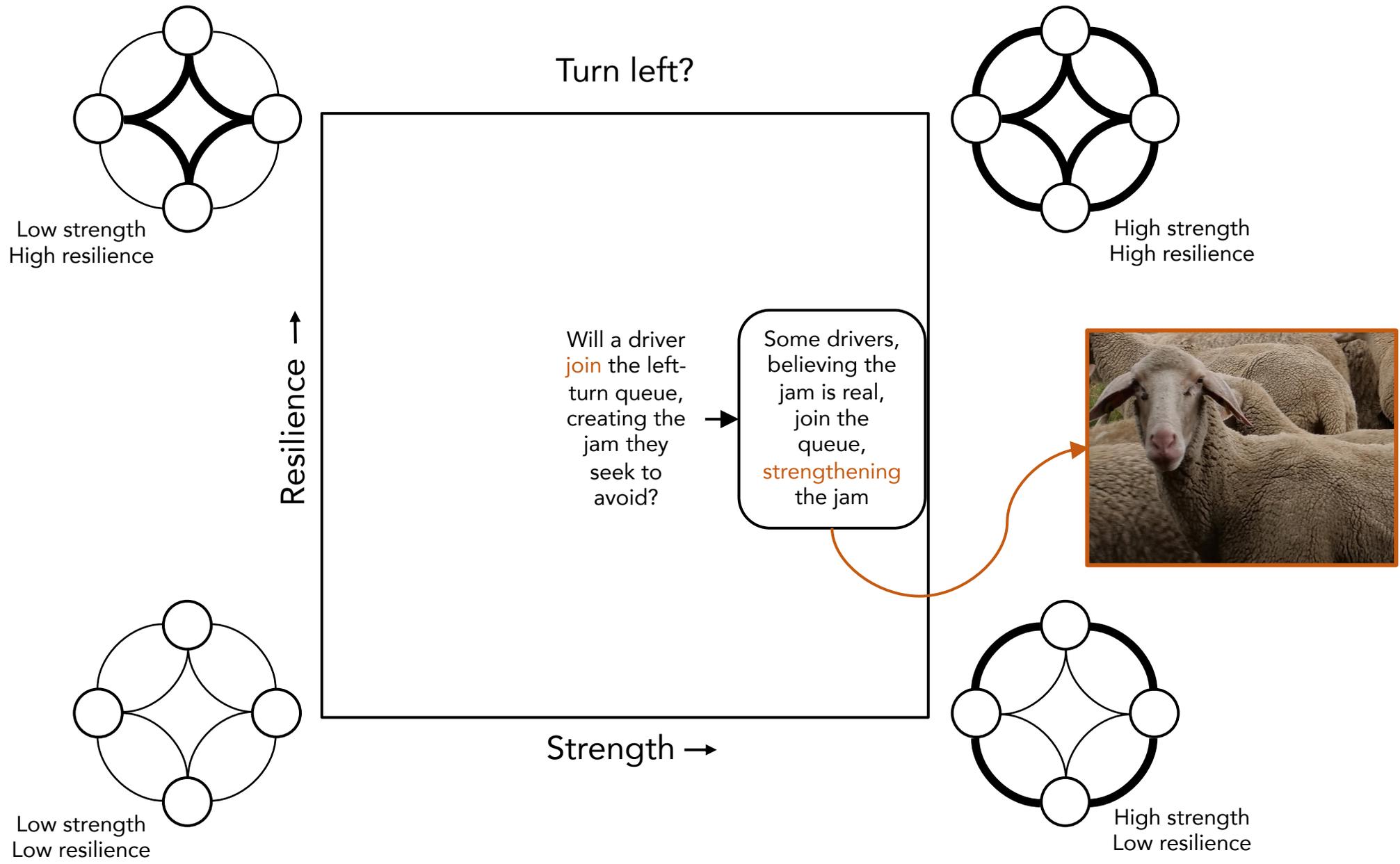
Organization →

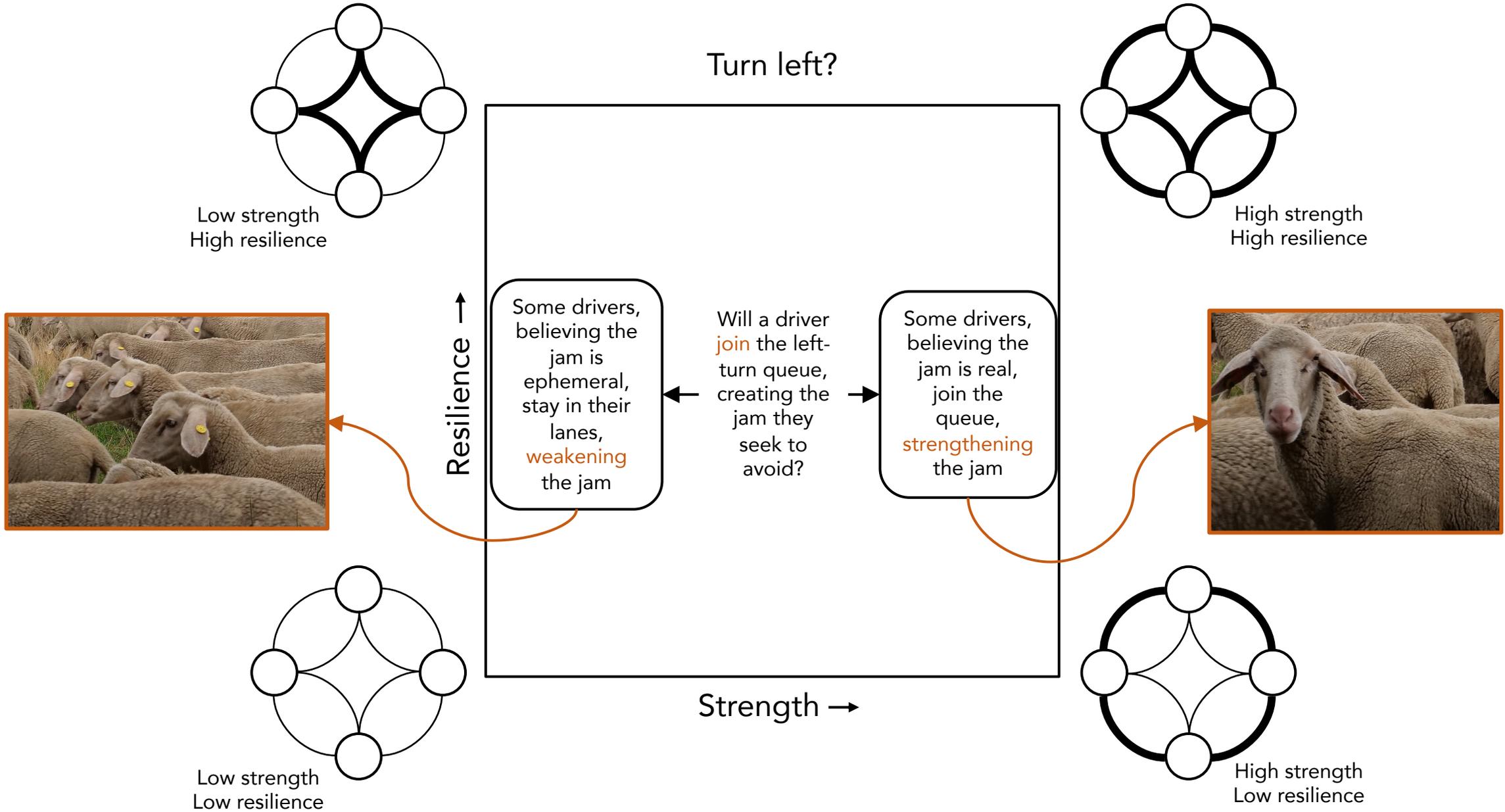


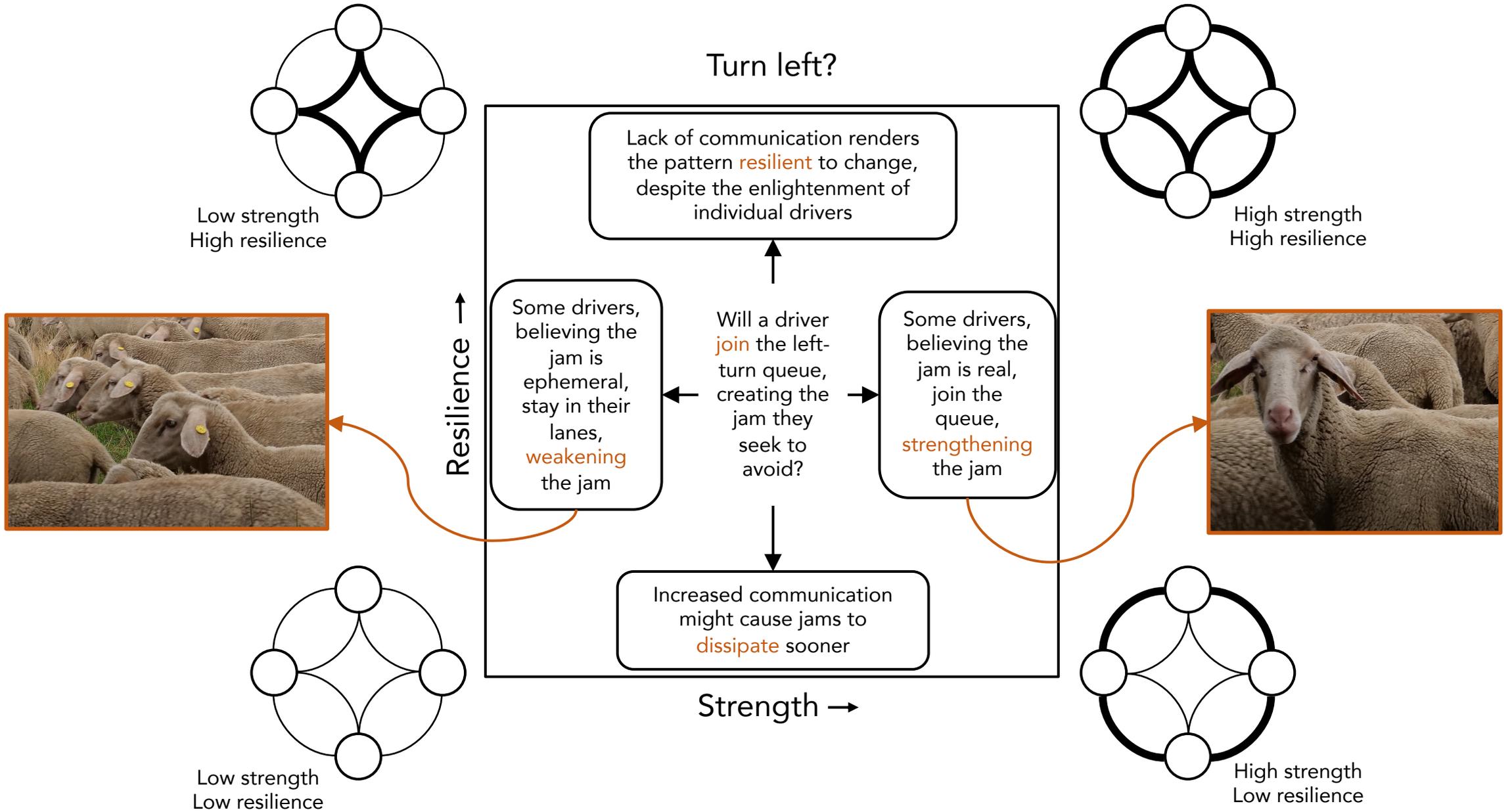
The **Jungle** Thinking Space

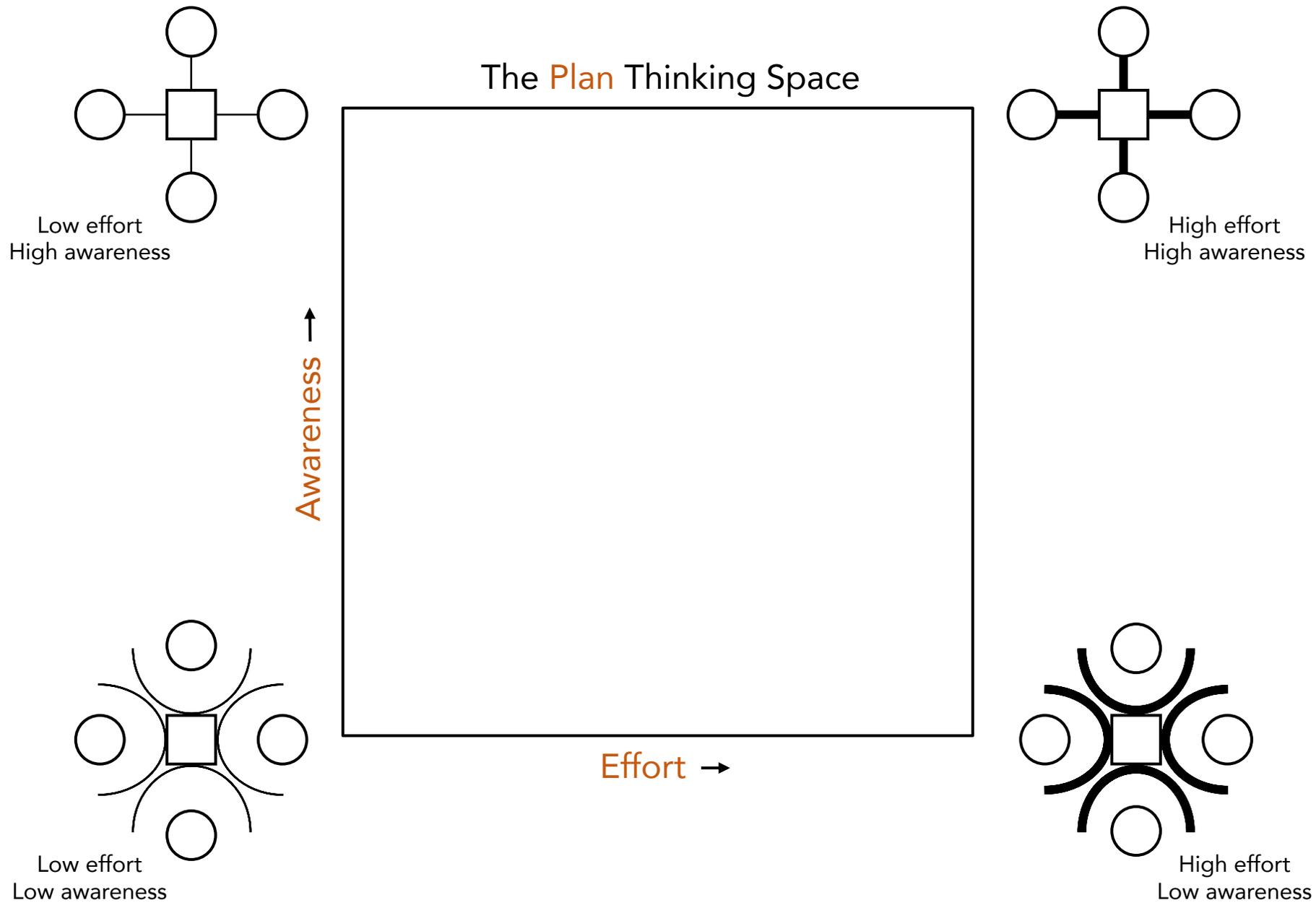


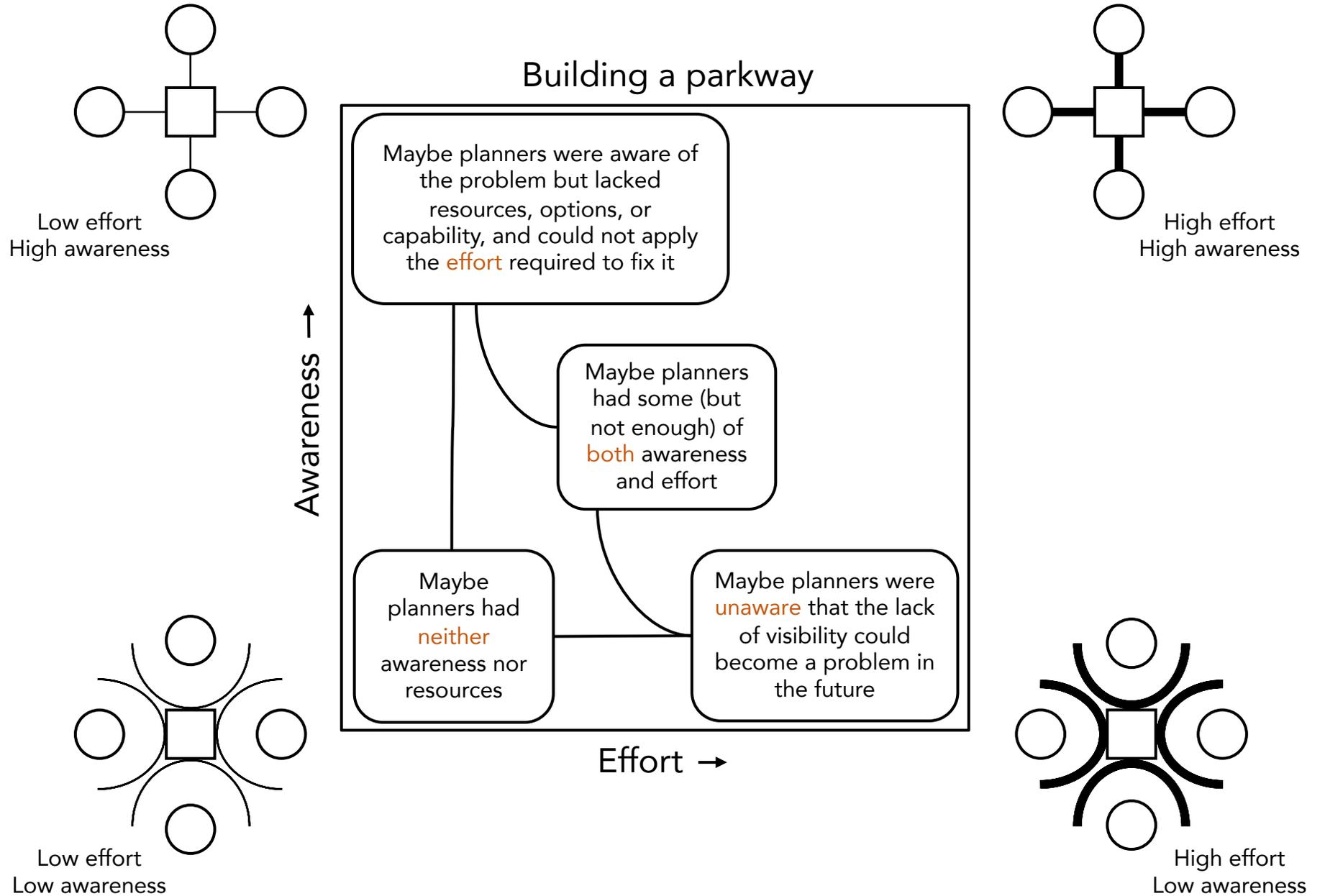






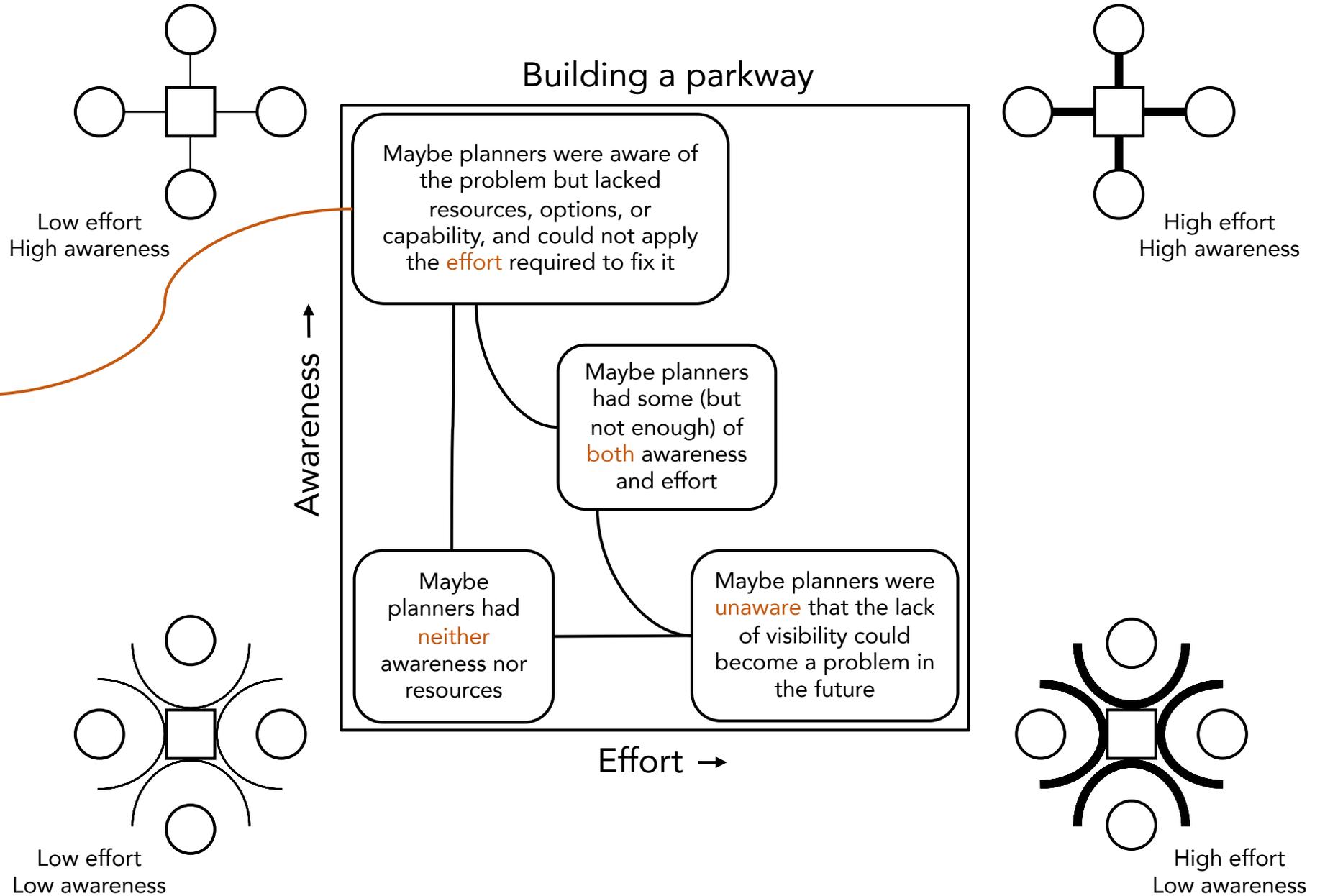








Map data © 2022 Google

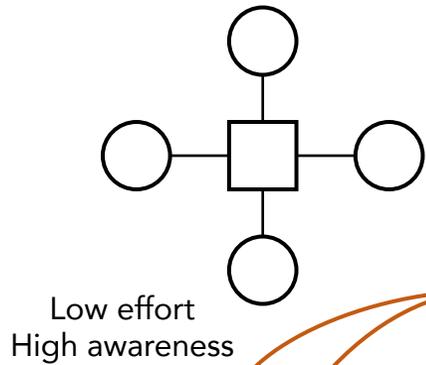




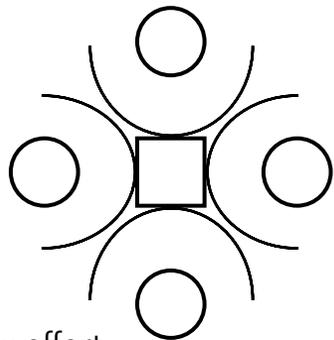
Map data © 2022 Google

“Parkways are beautifully designed roads and often include pull offs where visitors can enjoy scenic views. During the 1930s, many parkways were designed as part of the national park system as job creation projects.”

US National Parks Service



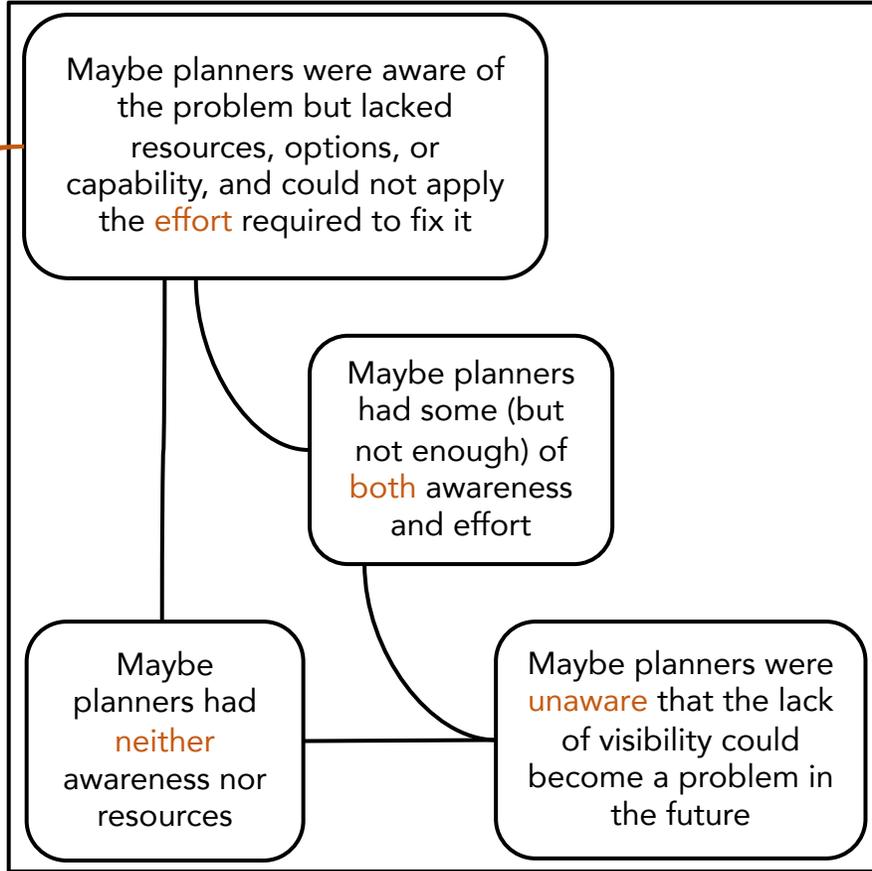
Low effort
High awareness



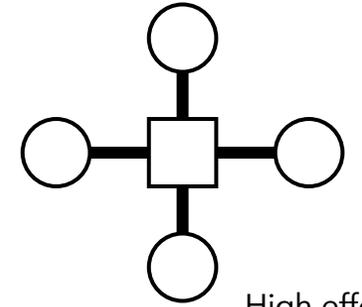
Low effort
Low awareness

Building a parkway

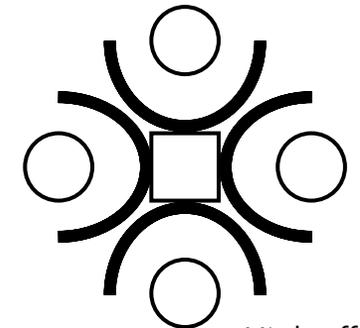
Awareness ↑



Effort →



High effort
High awareness



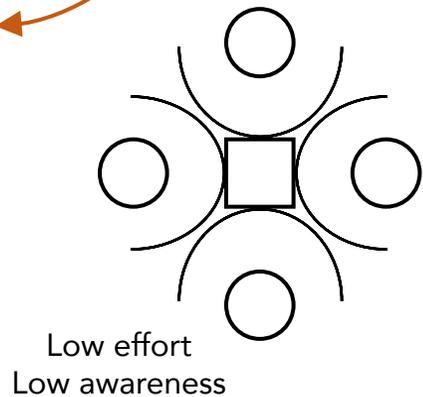
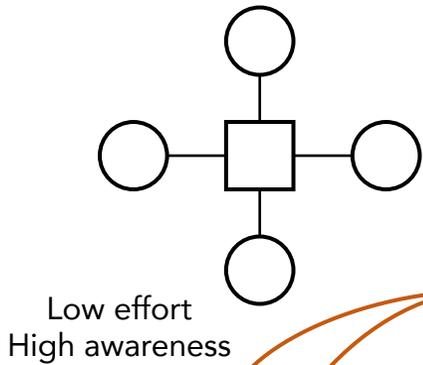
High effort
Low awareness



Map data © 2022 Google

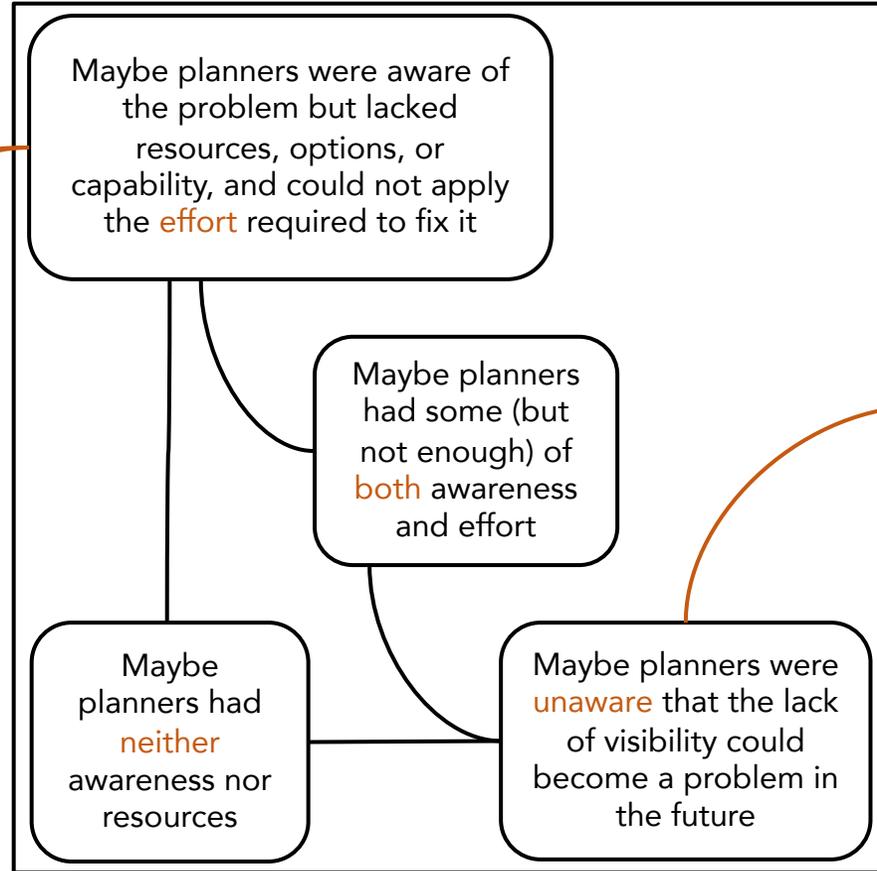
“Parkways are beautifully designed roads and often include pull offs where visitors can enjoy scenic views. During the 1930s, many parkways were designed as part of the national park system as job creation projects.”

US National Parks Service

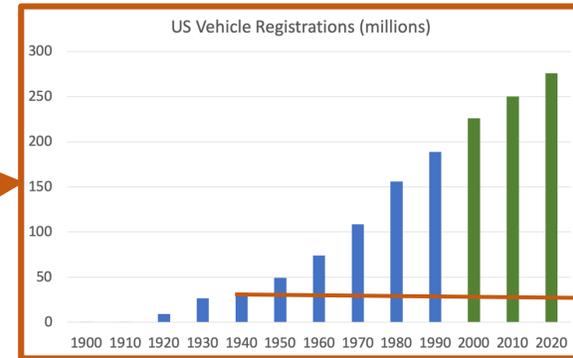
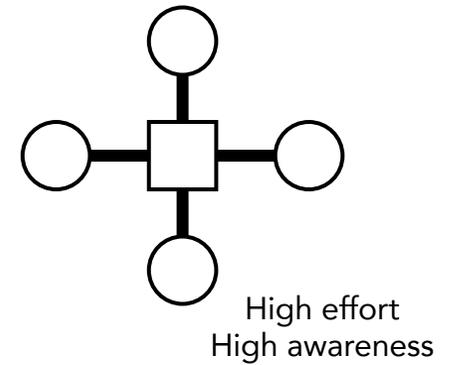


Building a parkway

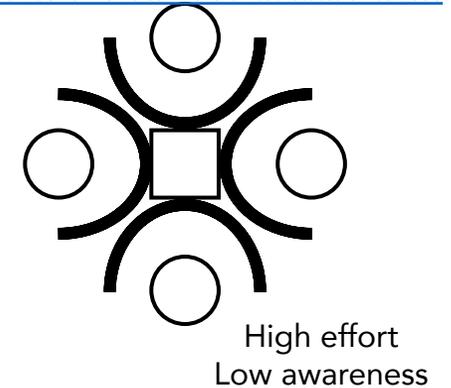
Awareness ↑



Effort →



1900-1990 (blue)
<https://www.fhwa.dot.gov/ohim/summary95/mv200.pdf>
 2000-2020 (green)
<https://www.statista.com/statistics/183505/number-of-vehicles-in-the-united-states-since-1990>

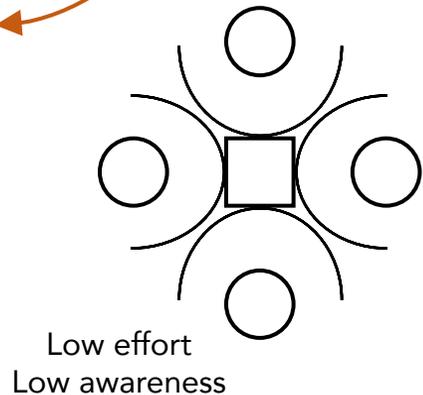
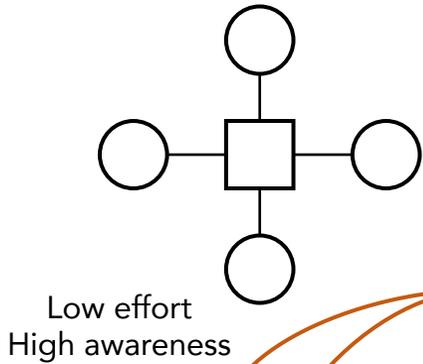




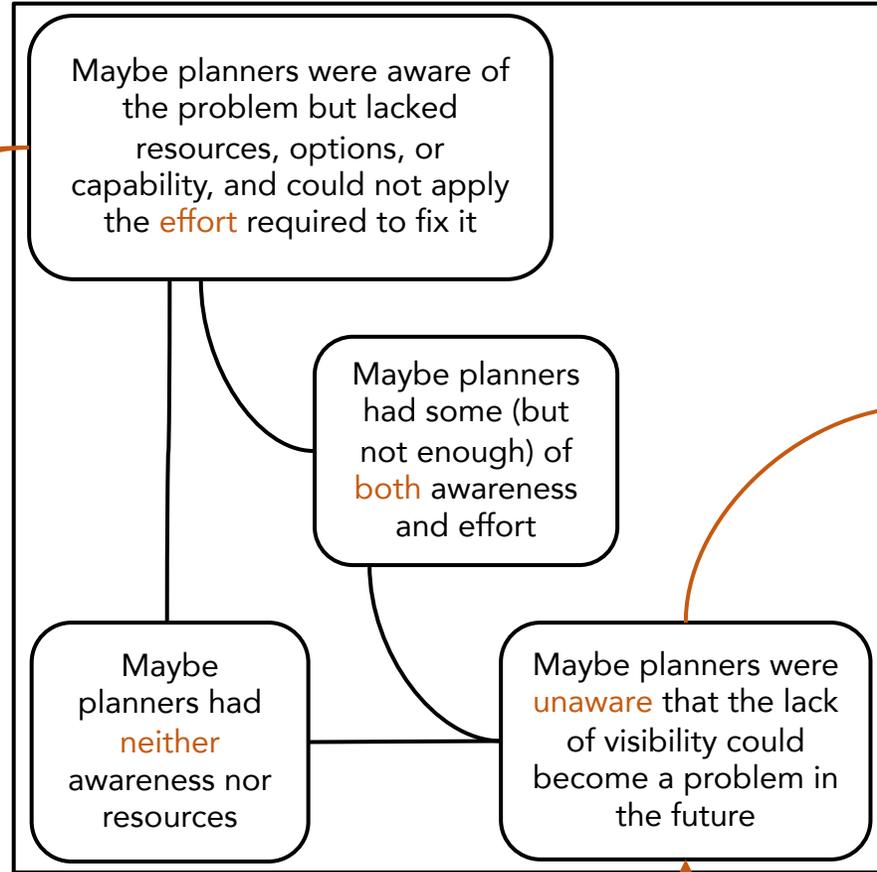
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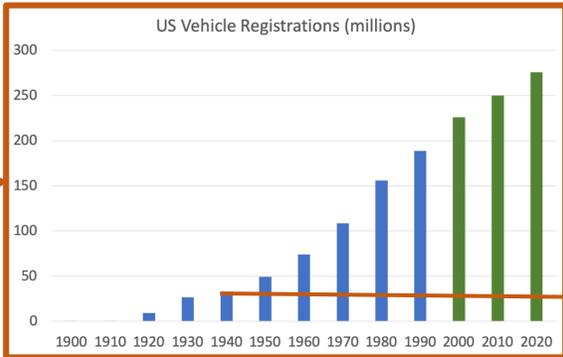
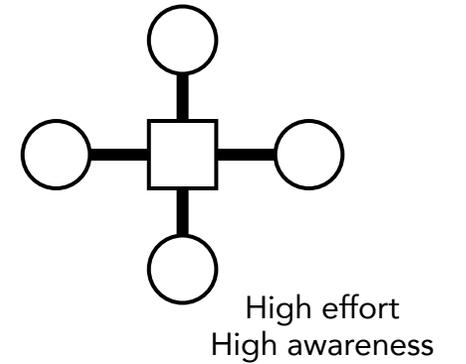


Building a parkway

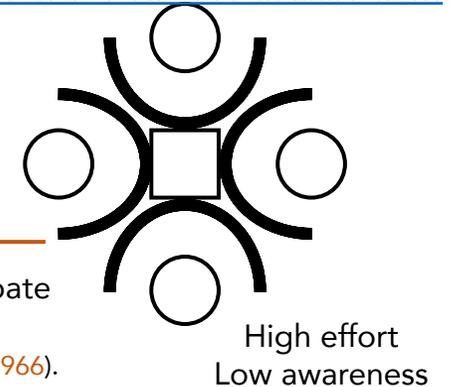


Awareness →

Effort →

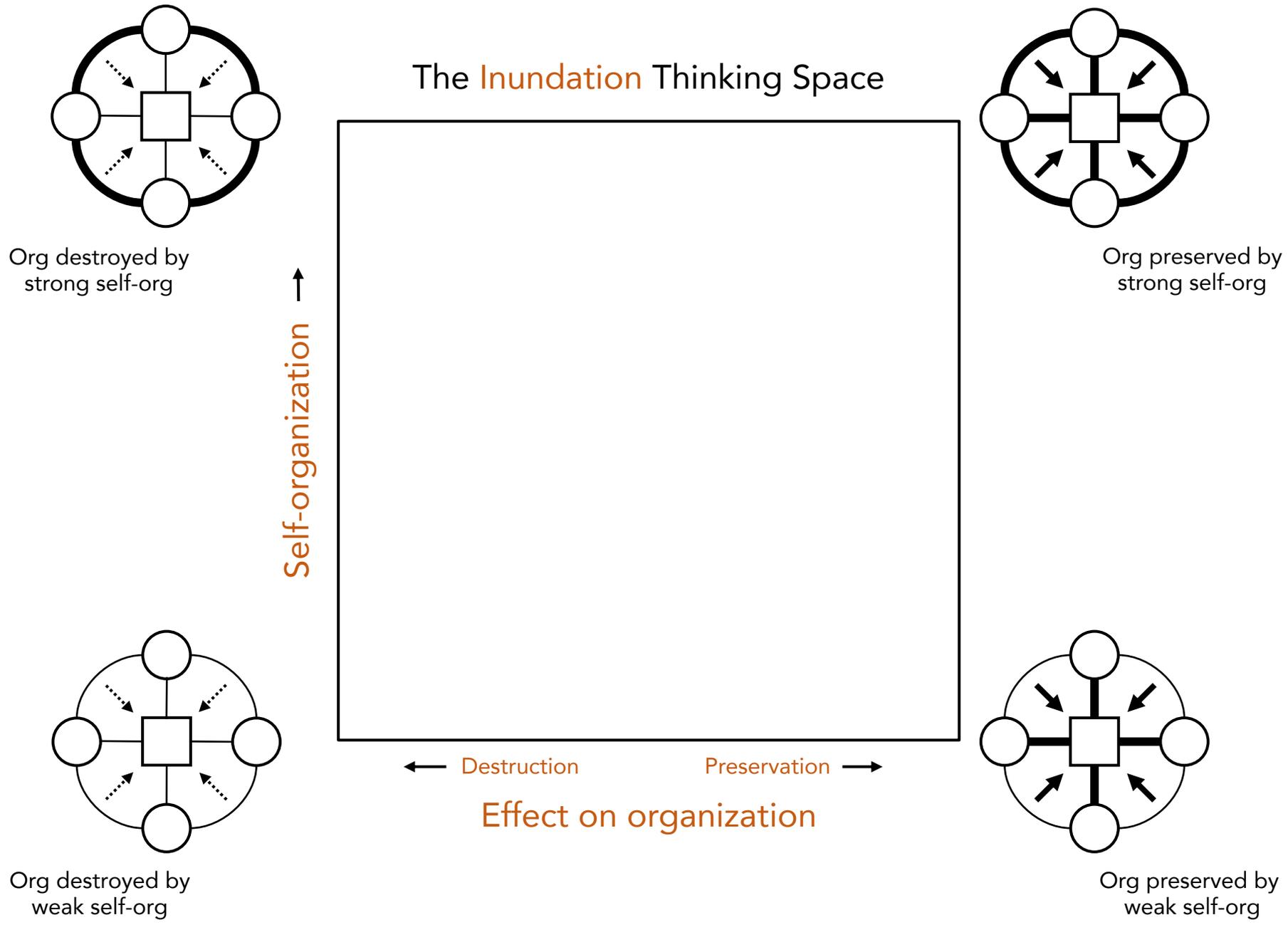


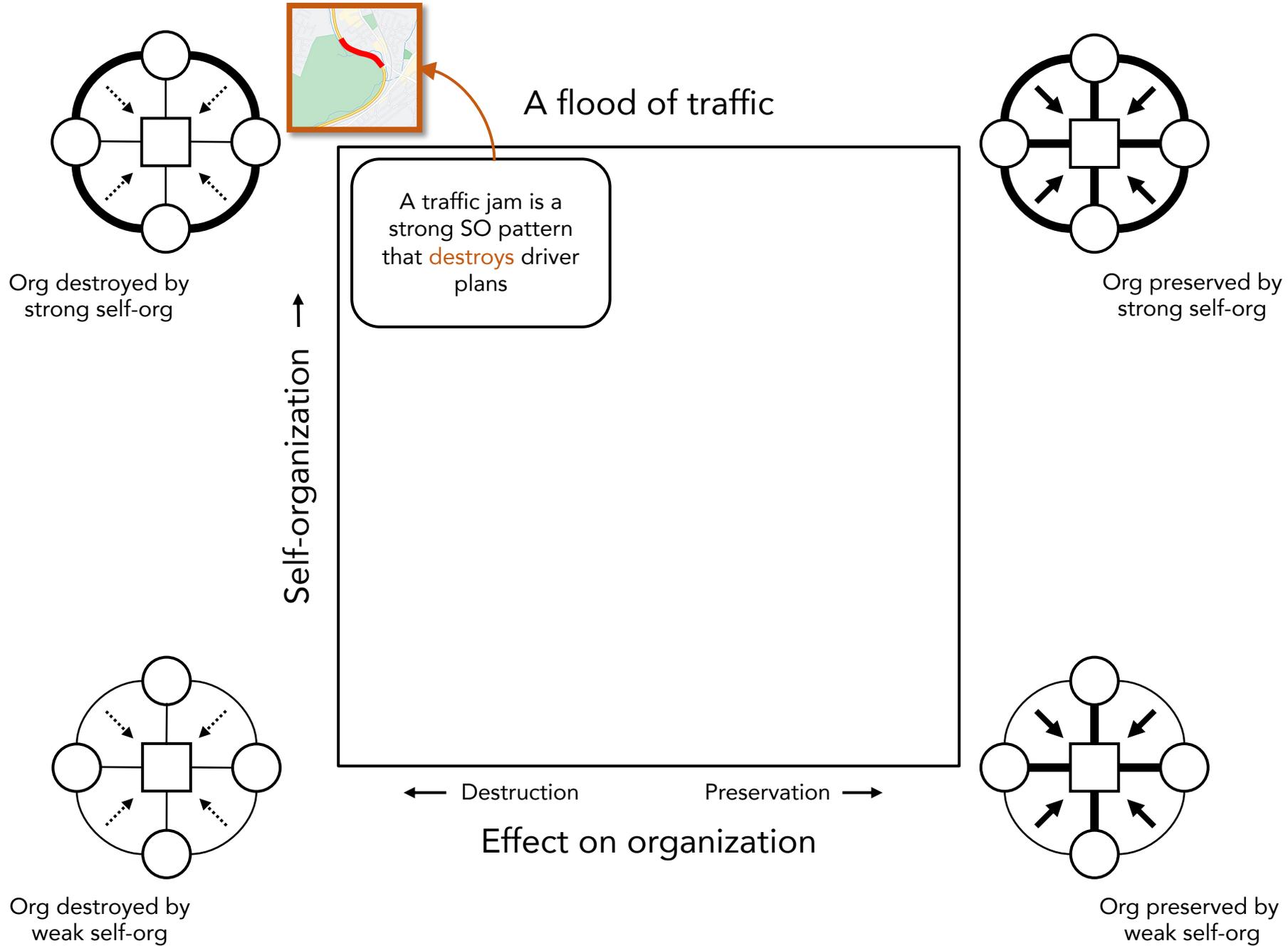
1900-1990 (blue)
<https://www.fhwa.dot.gov/ohim/summary95/mv200.pdf>
 2000-2020 (green)
<https://www.statista.com/statistics/183505/number-of-vehicles-in-the-united-states-since-1990>

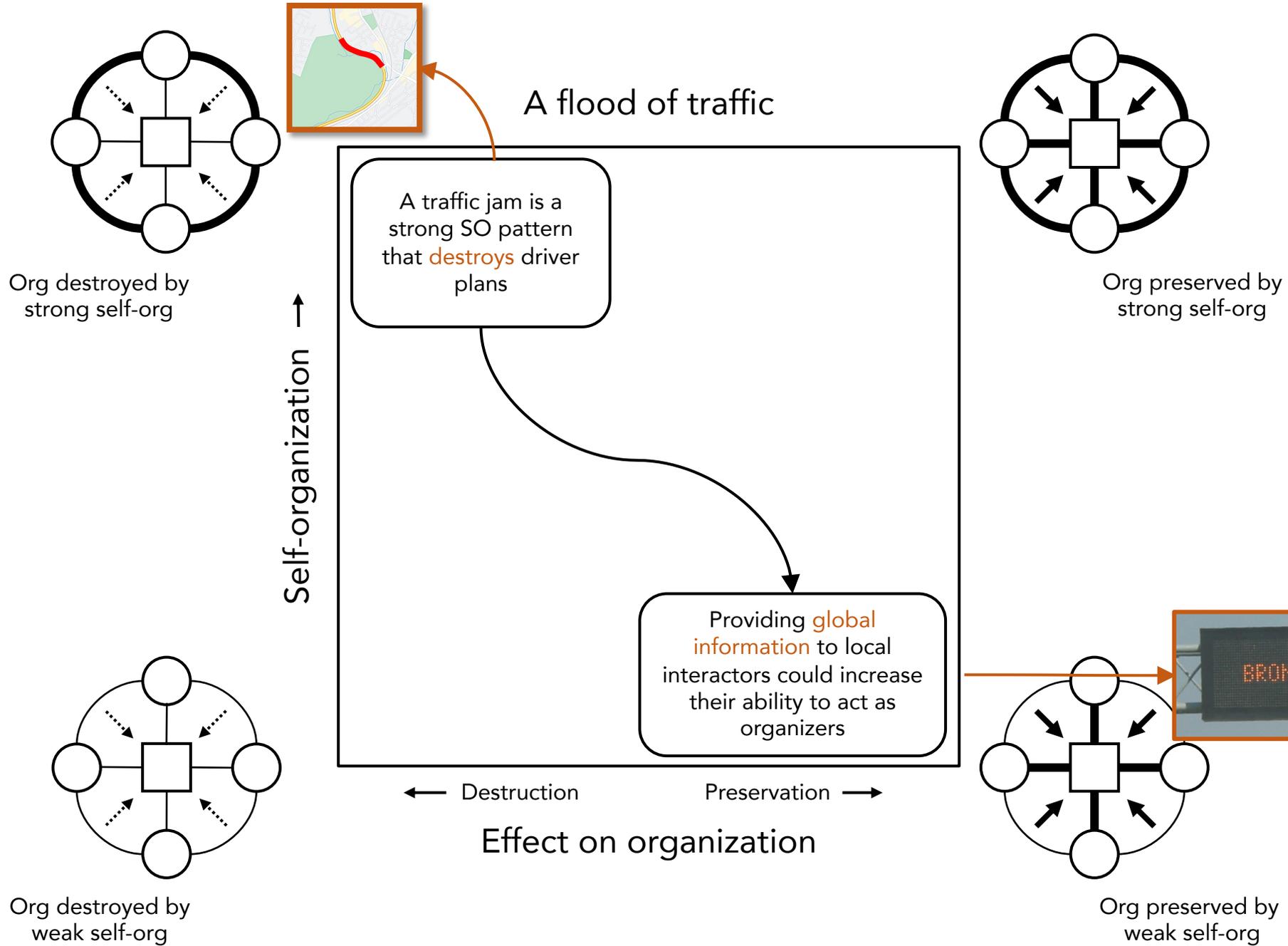


“The **design** of highways must permit the driver to anticipate ahead.... It is unfortunate that so little is known about the important factor of **anticipation** in driving.” Gordon, D. A. (1966). Perceptual basis of vehicular guidance: I-V. *Public Roads*, 34(3), 53–68.

The Inundation Thinking Space







A flood of traffic

A traffic jam is a strong SO pattern that **destroys** driver plans

Providing **global information** to local interactors could increase their ability to act as organizers

Self-organization ↑

← Destruction Preservation →

Effect on organization

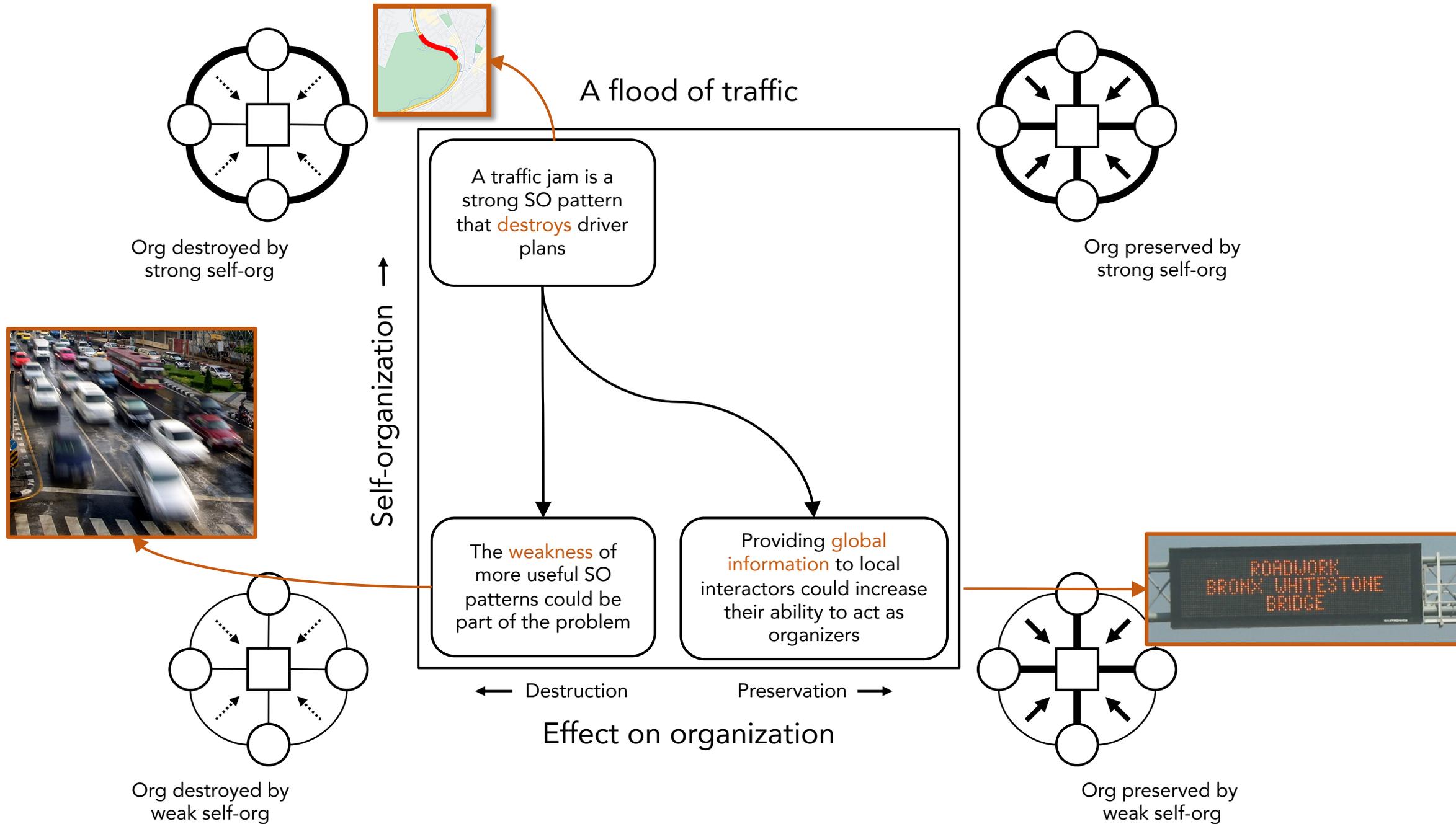
Org destroyed by strong self-org

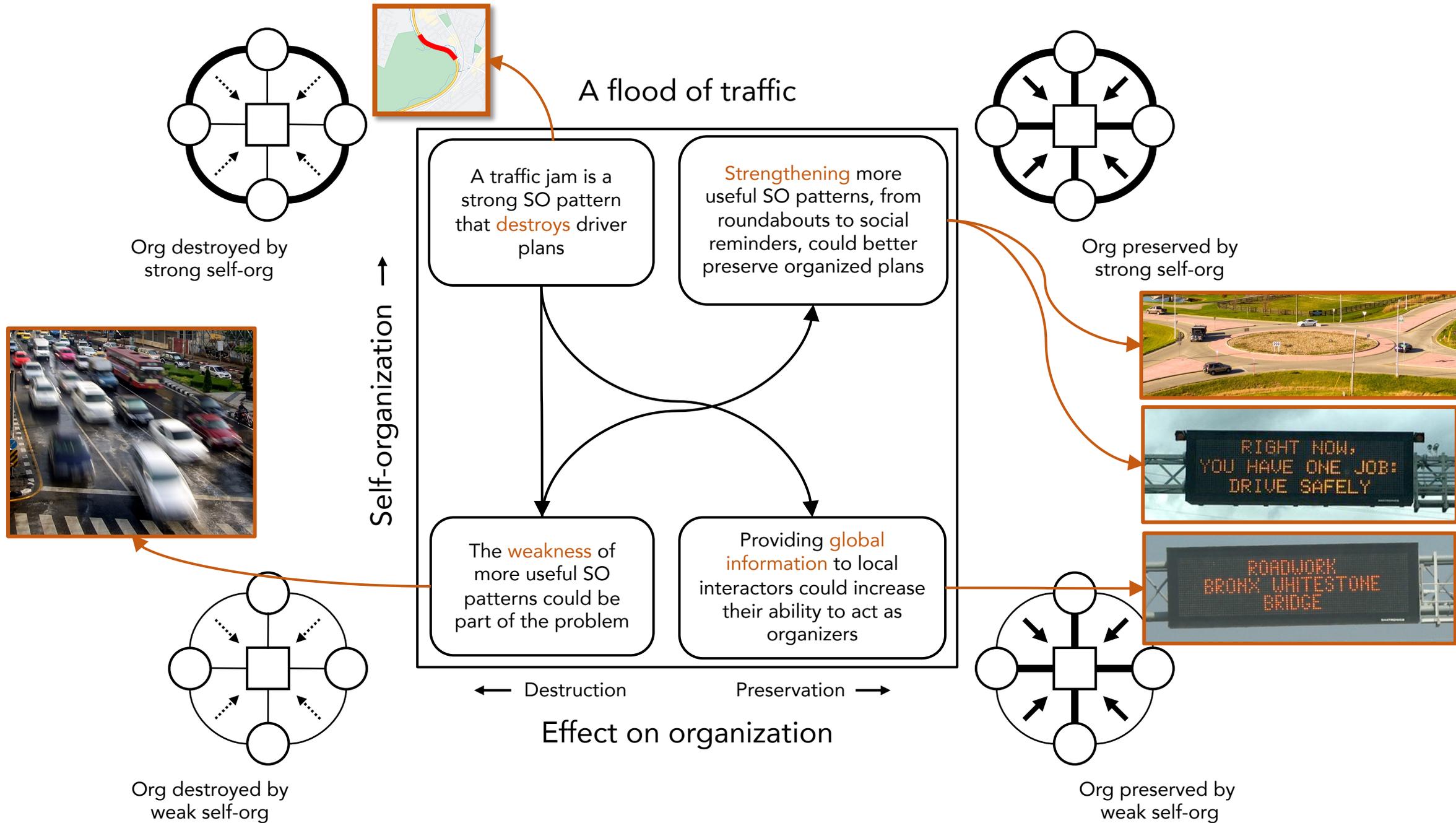
Org preserved by strong self-org

Org destroyed by weak self-org

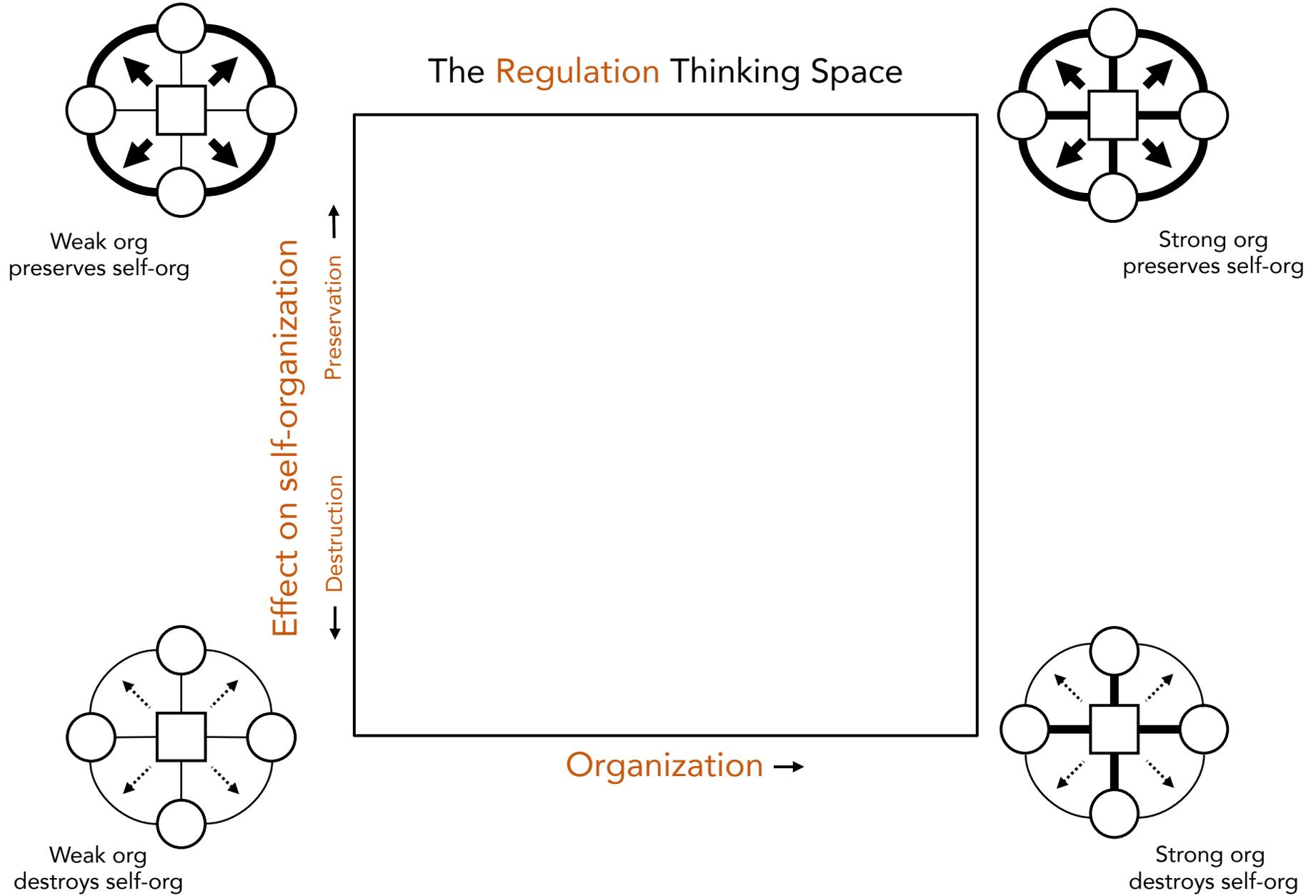
Org preserved by weak self-org

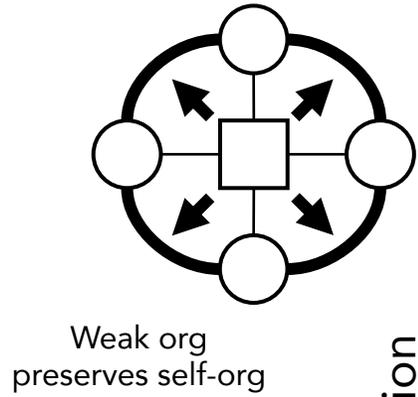
ROADWORK
BRONX WHITESTONE
BRIDGE



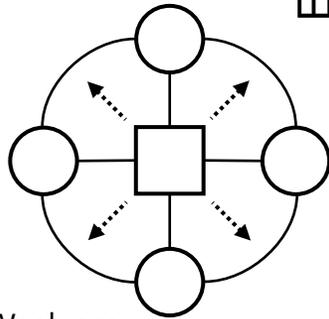


The Regulation Thinking Space





Weak org
destroys self-org

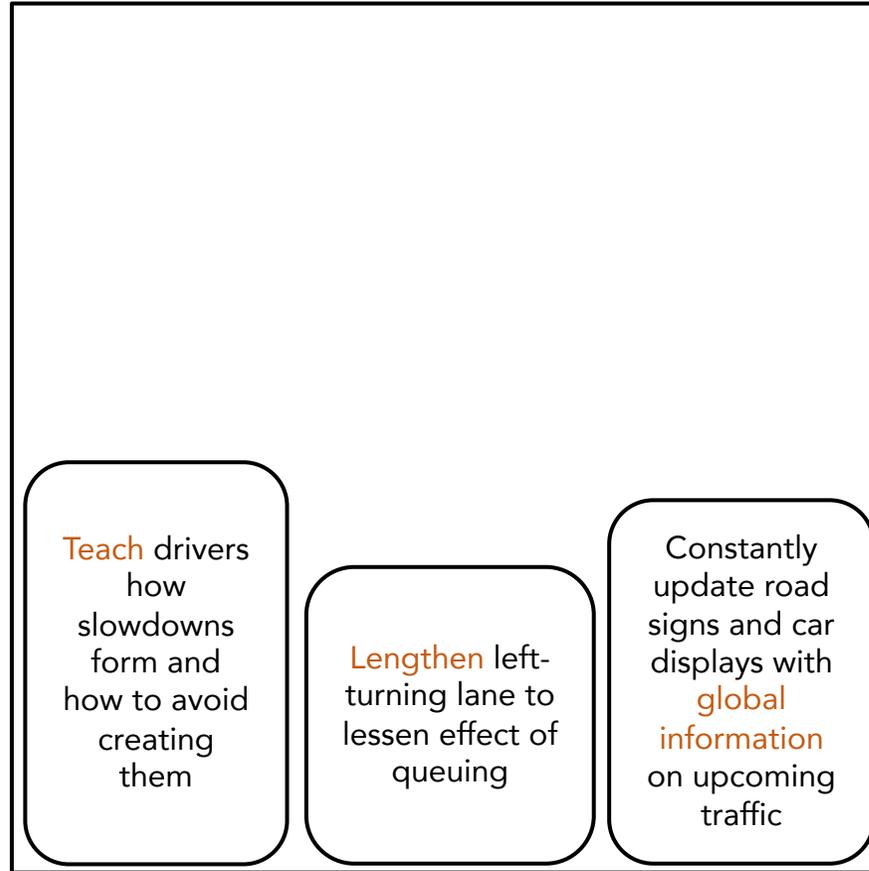


Stemming the flood

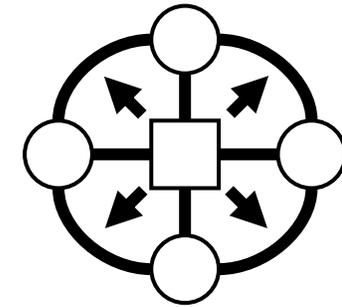
Effect on self-organization

Preservation ↑

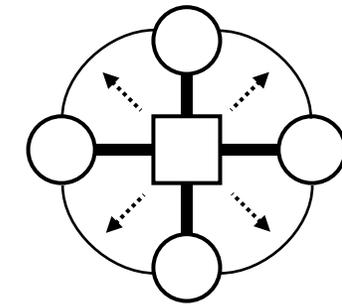
↓ Destruction



Organization →

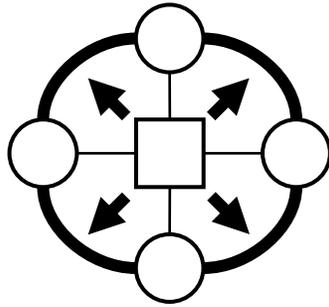


Strong org
preserves self-org

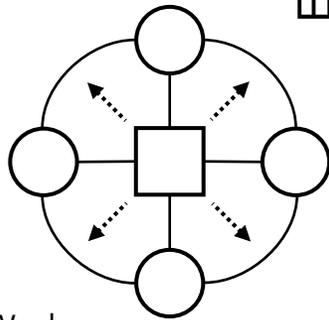


Strong org
destroys self-org





Weak org preserves self-org



Weak org destroys self-org

Closing one flood gate, opening another

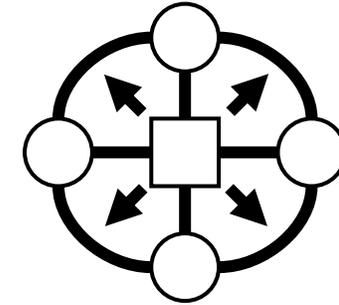
Effect on self-organization

↑ Preservation

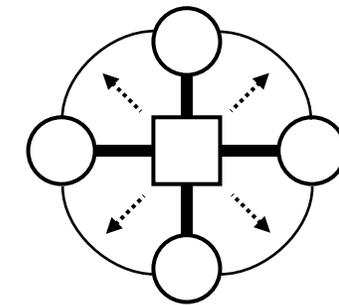
↓ Destruction

<p>Create traffic-tips forum for regular commuters</p>	<p>Allow part-time shoulder use</p>	<p>Design cars that send and receive look-back traffic reports, causing info to ripple back and reduce anticipatory congestion</p>
<p>Remind drivers of social norms</p>	<p>Add third lane in slowdown area</p>	
<p>Teach drivers how slowdowns form and how to avoid creating them</p>	<p>Allow right turns onto park road (always or during congestion)</p>	<p>Constantly update road signs and car displays with global information on upcoming traffic</p>
	<p>Lengthen left-turning lane to lessen effect of queuing</p>	

Organization →

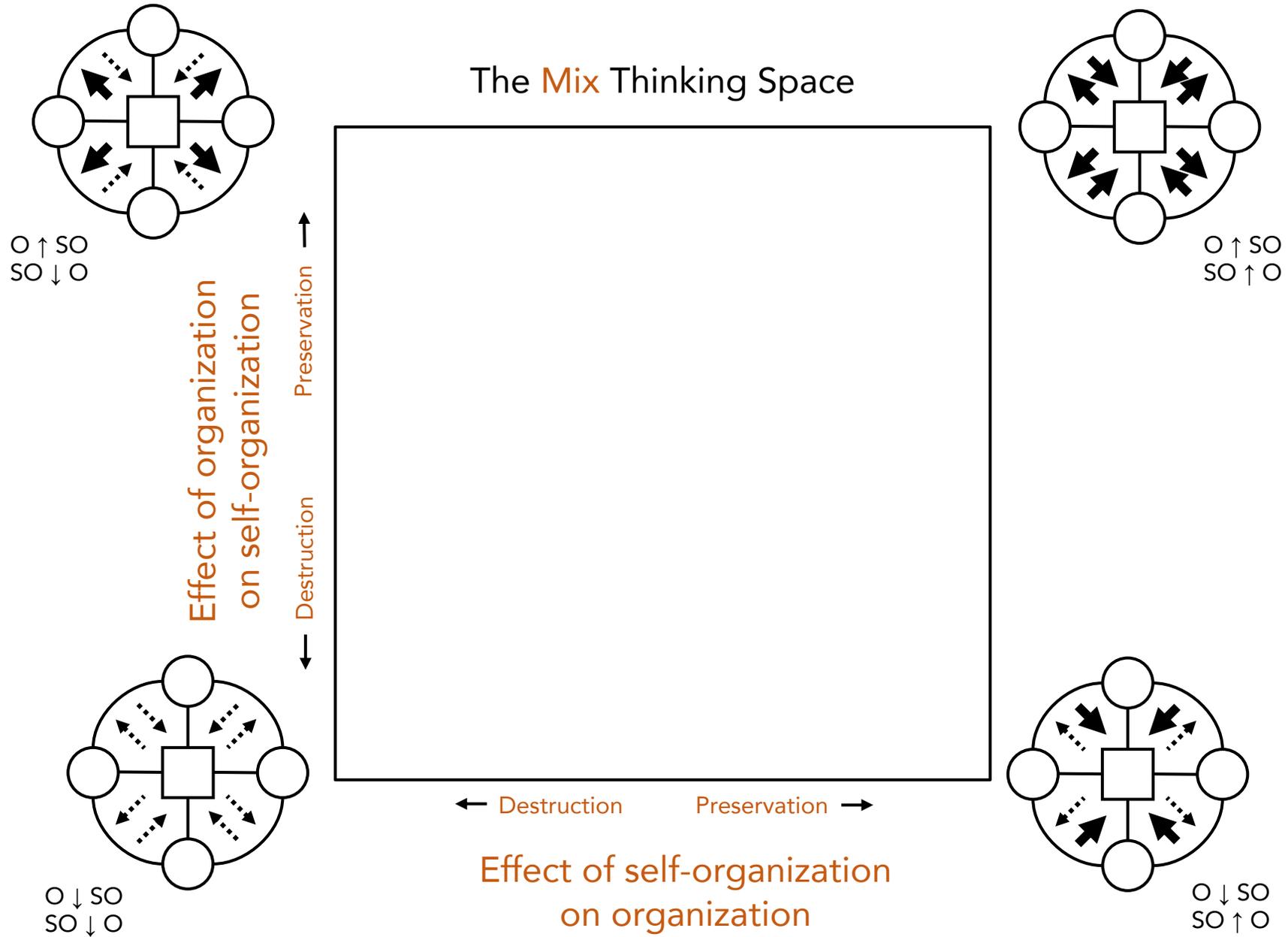


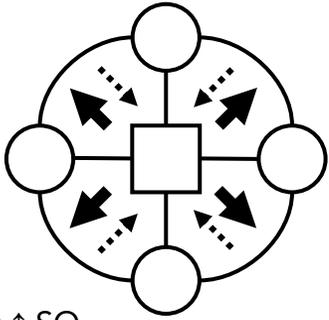
Strong org preserves self-org



Strong org destroys self-org

The Mix Thinking Space



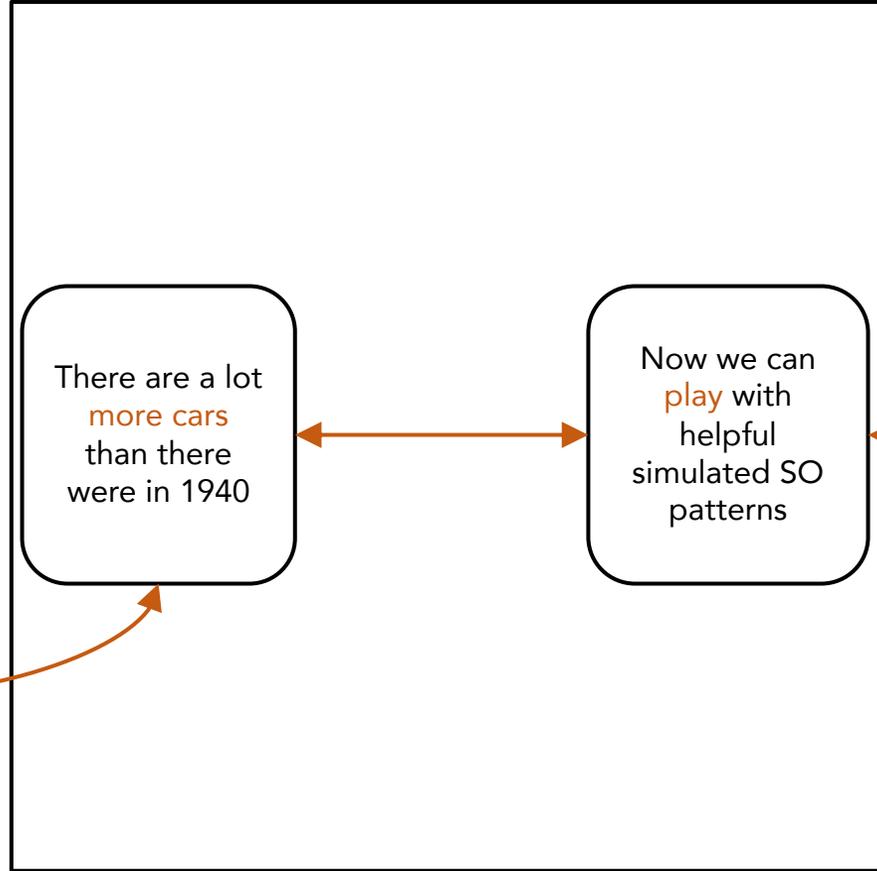


O ↑ SO
SO ↓ O

Effect of organization
on self-organization

↑ Preservation

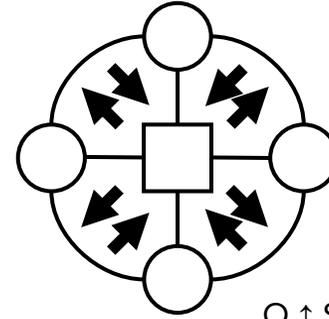
↓ Destruction



← Destruction

→ Preservation

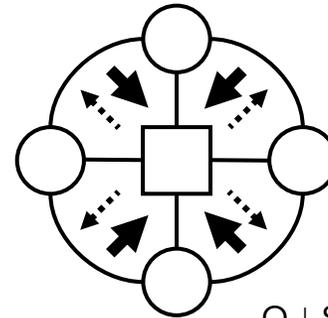
Effect of self-organization
on organization



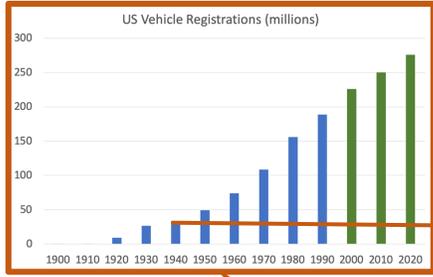
O ↑ SO
SO ↑ O

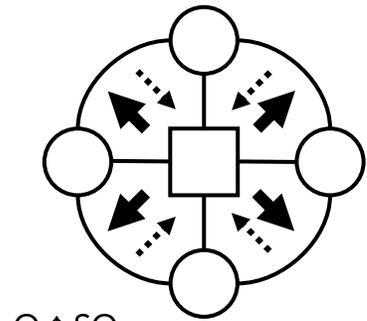
“Data-driven methods and [simulation] models now make it possible to pursue a more precise quantification of bottlenecks ... [and] put a more precise price tag on transportation investments.”

US DoT. (2016). *Traffic Bottlenecks: Identification and Solutions*.



O ↓ SO
SO ↓ O

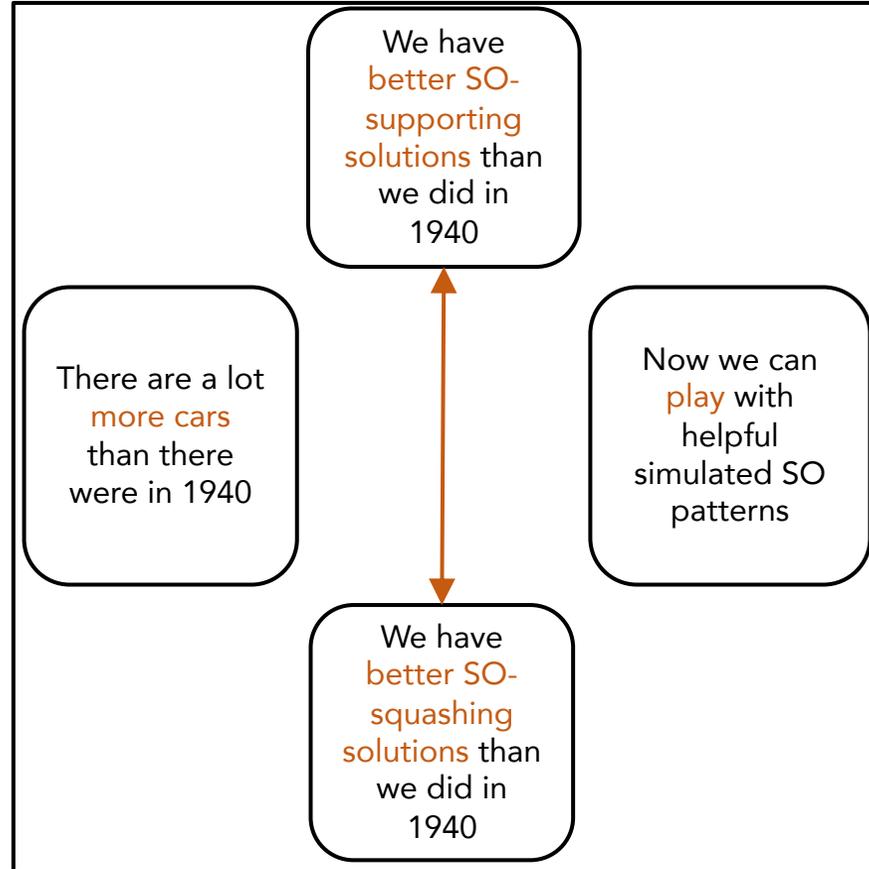




O ↑ SO
SO ↓ O

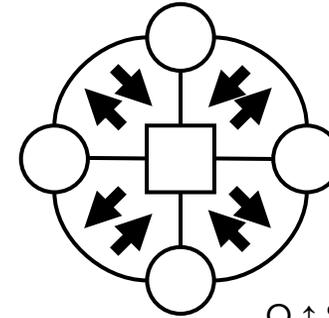
Effect of organization
on self-organization

Preservation ↑
Destruction ↓

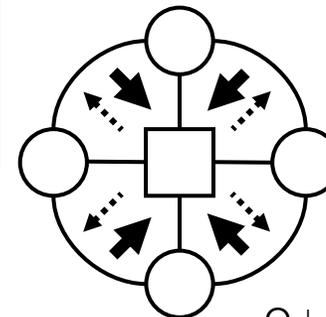


← Destruction Preservation →

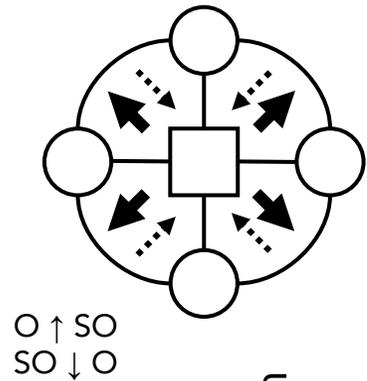
Effect of self-organization
on organization



O ↑ SO
SO ↑ O



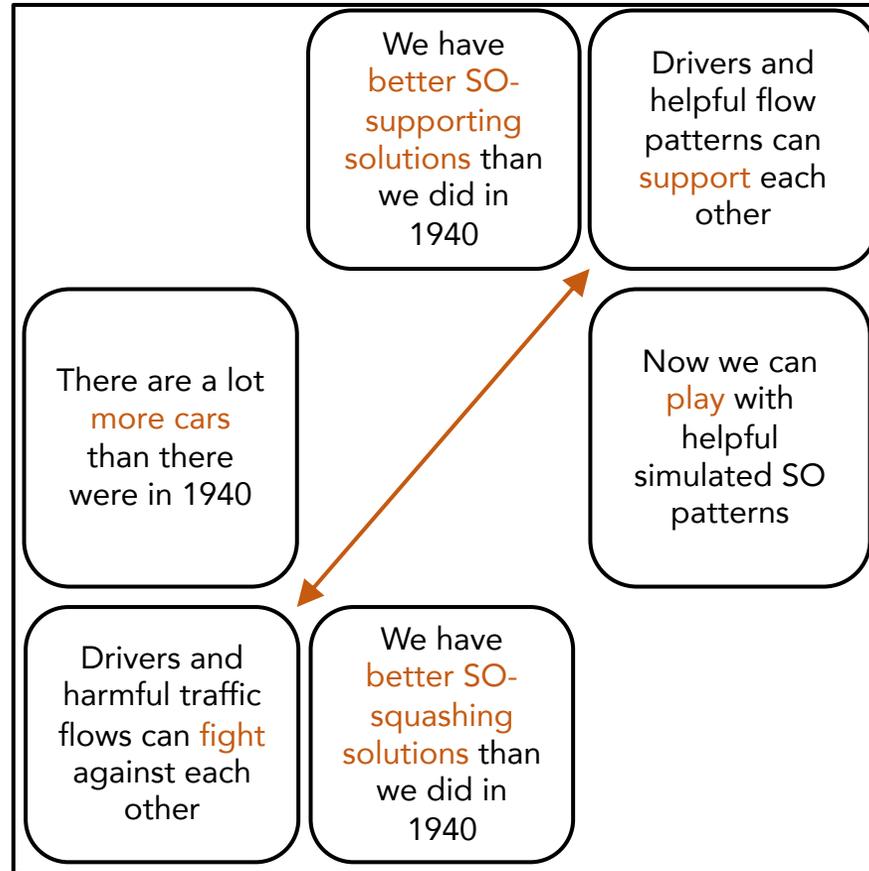
O ↓ SO
SO ↑ O



Effect of organization
on self-organization

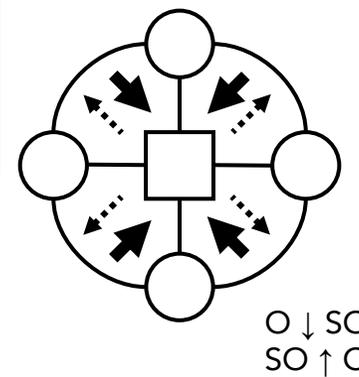
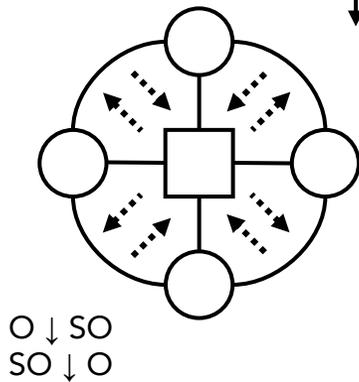
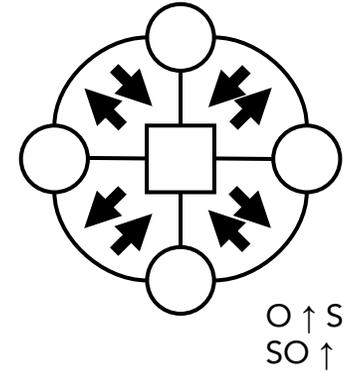
Preservation ↑
Destruction ↓

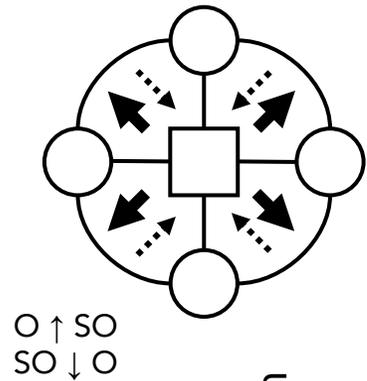
Everything all at once



← Destruction Preservation →

Effect of self-organization
on organization





Effect of organization
on self-organization

Preservation ↑

↓ Destruction

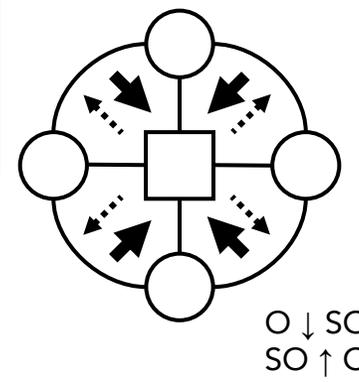
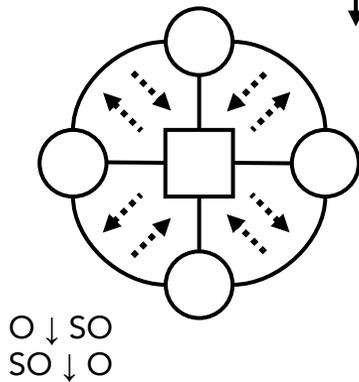
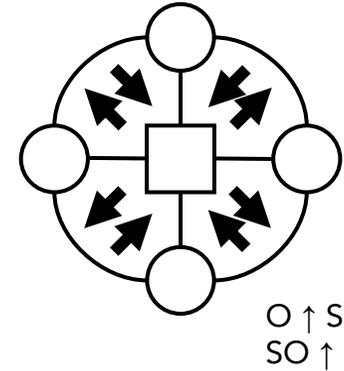
Everything all at once

A bad road design can start recurring slowdowns it cannot stop	We have better SO-supporting solutions than we did in 1940	Drivers and helpful flow patterns can support each other
There are a lot more cars than there were in 1940	Find ways to help without harm with small experiments	Now we can play with helpful simulated SO patterns
Drivers and harmful traffic flows can fight against each other	We have better SO-squashing solutions than we did in 1940	A blind, brute-force redesign could destroy invisibly useful SO patterns

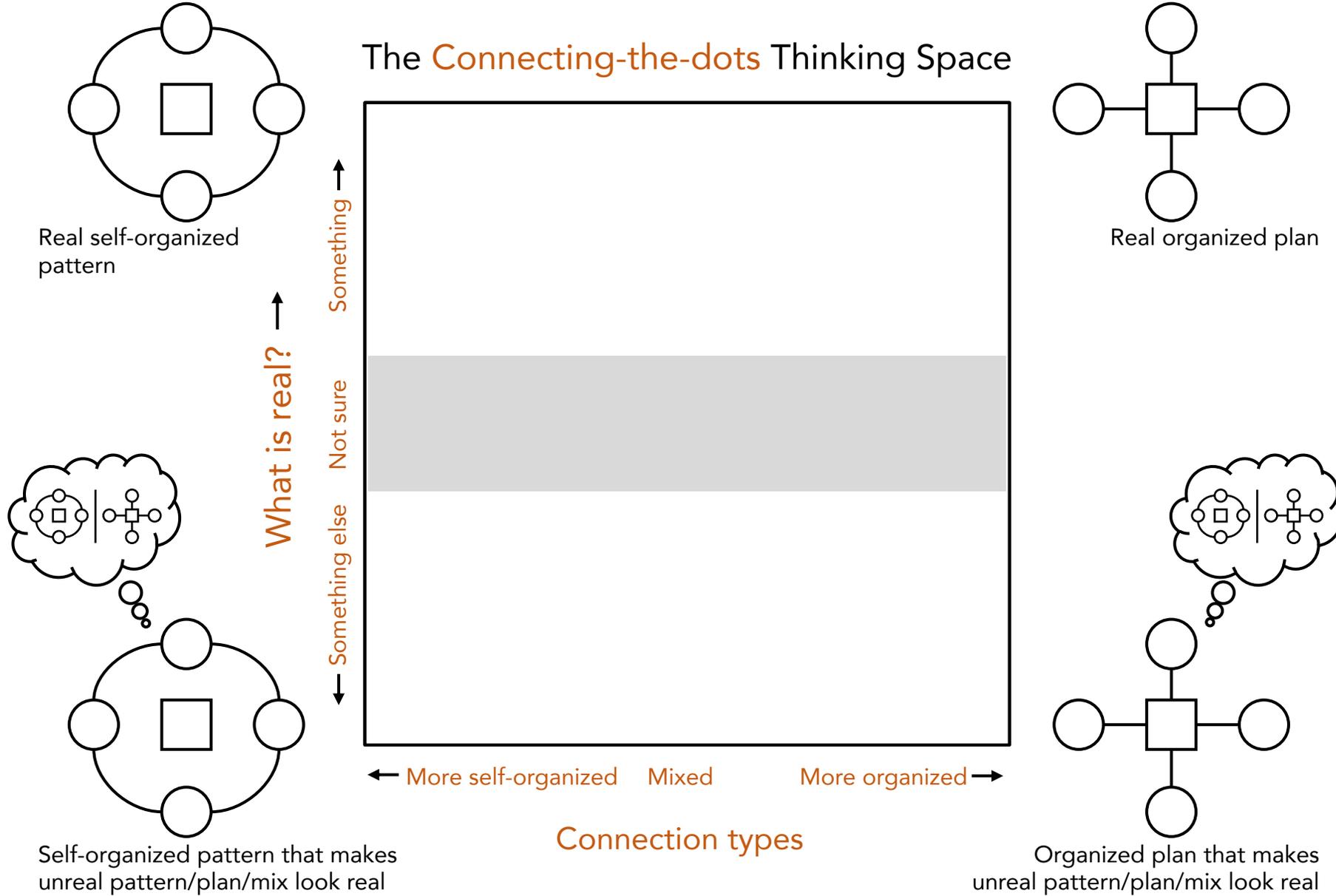
← Destruction

Preservation →

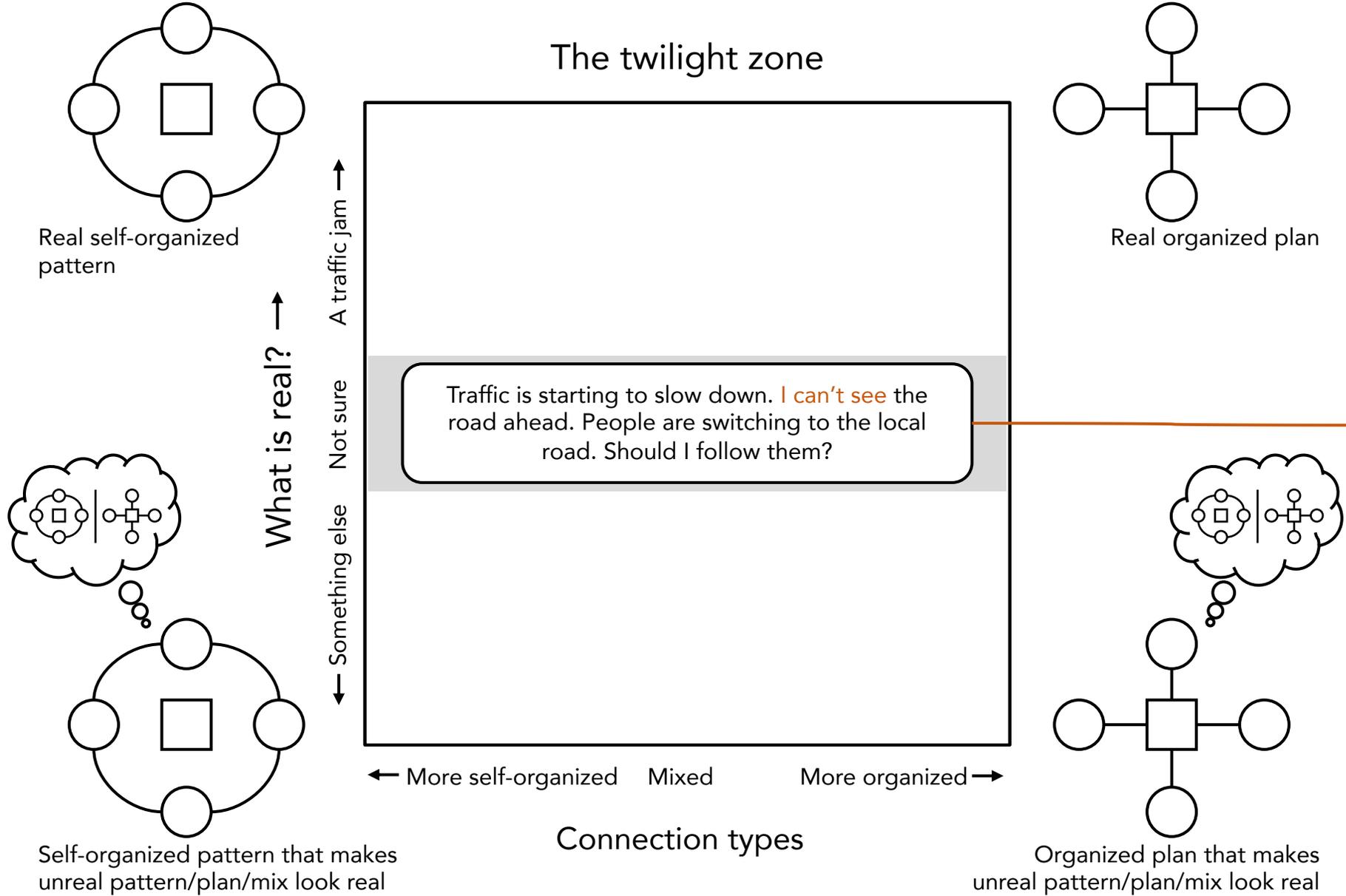
Effect of self-organization
on organization



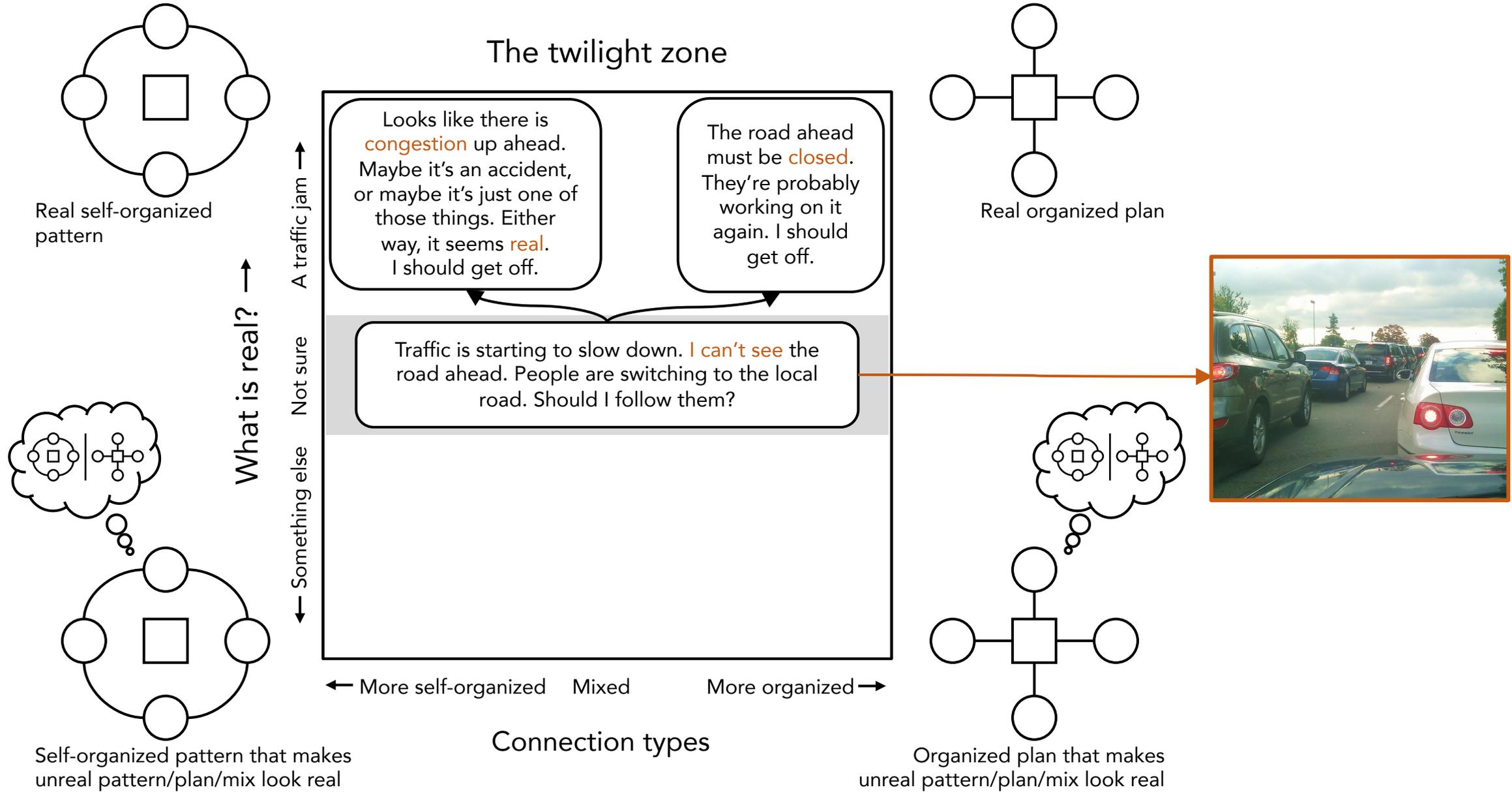
The Connecting-the-dots Thinking Space



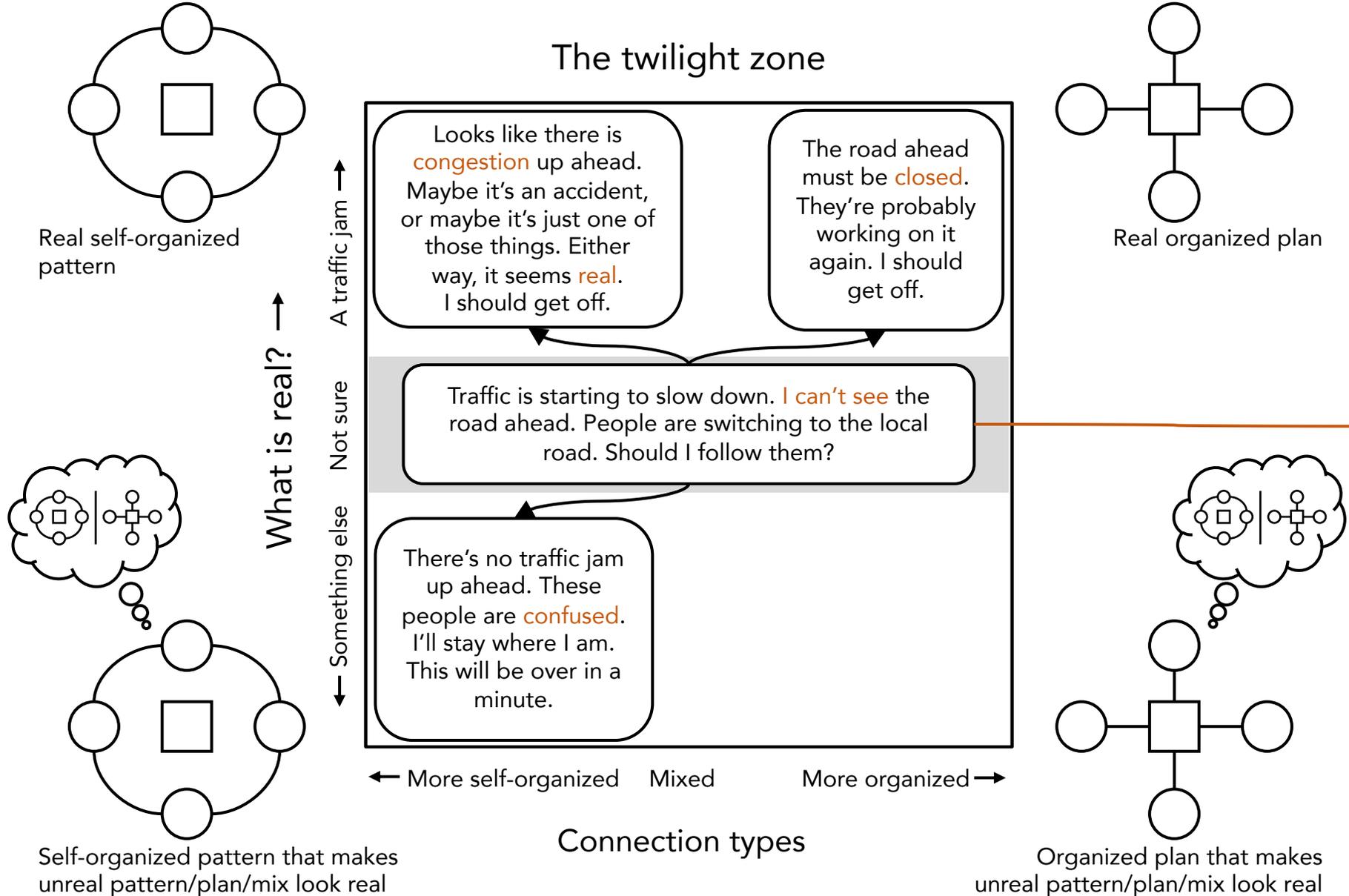
The twilight zone



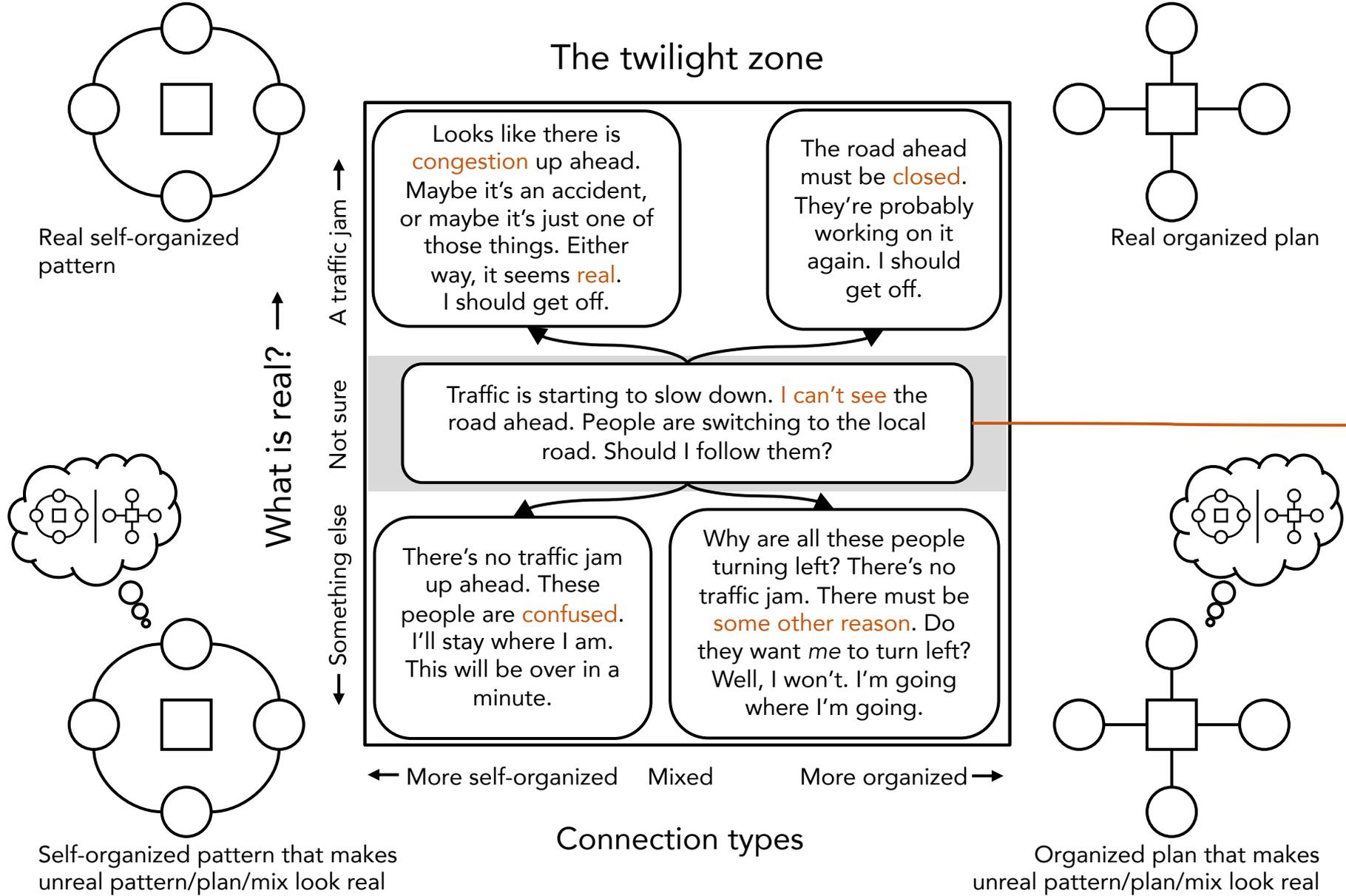
The twilight zone



The twilight zone



The twilight zone



Looks like there is **congestion** up ahead. Maybe it's an accident, or maybe it's just one of those things. Either way, it seems **real**. I should get off.

The road ahead must be **closed**. They're probably working on it again. I should get off.

Traffic is starting to slow down. **I can't see** the road ahead. People are switching to the local road. Should I follow them?

There's no traffic jam up ahead. These people are **confused**. I'll stay where I am. This will be over in a minute.

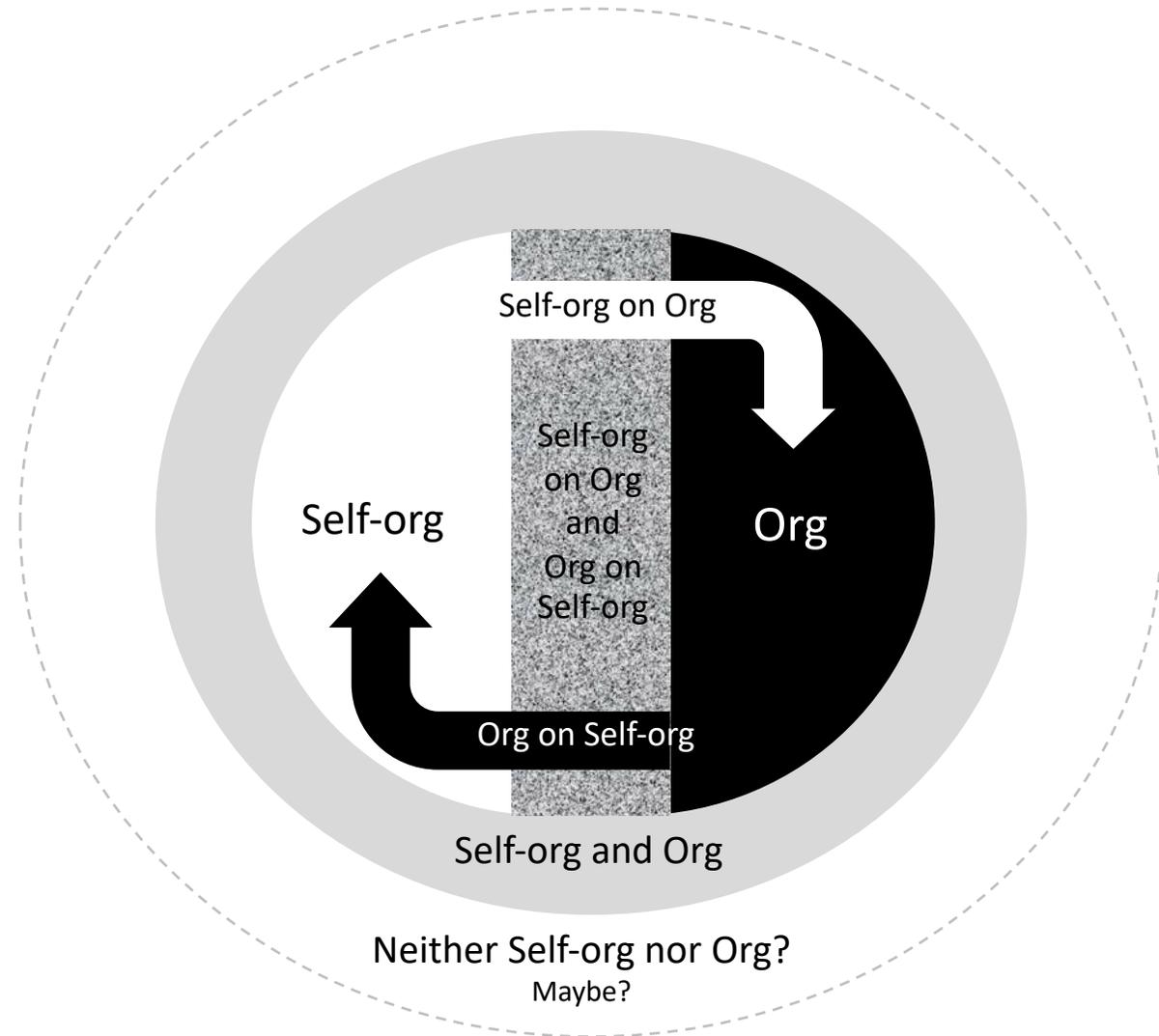
Why are all these people turning left? There's no traffic jam. There must be **some other reason**. Do they want *me* to turn left? Well, I won't. I'm going where I'm going.



There are **seven thinking spaces** in the *Confluence* toolset. Each space supports a different situational awareness **goal**. Choose a space that matches what you want to think about.

1. Self-org and Org – Confluence
2. Only Self-org – The Jungle
3. Only Org – The Plan
4. How Self-org pushes on Org – Inundation
5. How Org pushes on Self-org – Regulation
6. How Self-org and Org push on each other – The Mix
7. How Self-org and Org might be unclear or disputed – Connecting the Dots

You can use the same group exercise with any or all of the spaces.



Where did *Confluence* come from? More than **three decades** of thinking, reading, and experimenting, on my own and in collaboration and discussion with lots of people.

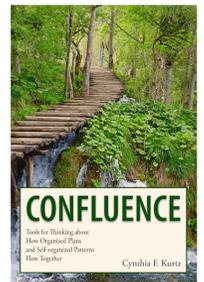
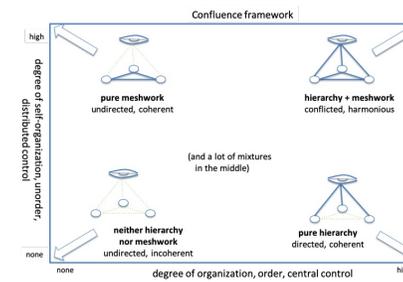
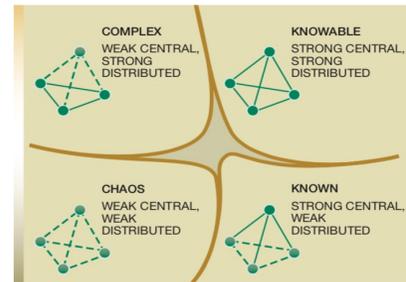
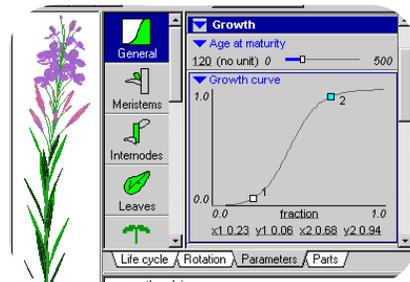
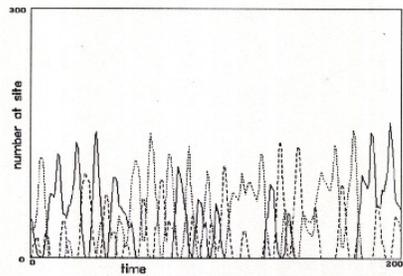
Late 80s

90s

00s

10s

today



Started out studying ecology and **animal behavior**; did graduate research on how self-organization interacts with decision making in animal groups

Wandered into writing educational **software**, then into studying organizational **narrative**, still thinking about self-organization and decision making

Drew first “seeing eye” **diagrams** while working with Dave Snowden on Cynefin framework; for some years the two versions lived side-by-side; developed group **exercise** with Dave and Sharon Darwent

Decided to call my version of Cynefin Confluence; also added **4 more spaces**

Improved diagrams and dimensions, added **2 more spaces**, wrote **Confluence book**

All of these 24 **cousins** have something in common with the Confluence toolset. They are all worth looking at.

The American Indian Medicine Wheel

The Chinese Five Elements

The Tipu Ake ki te Ora Maori Organic Leadership model

The Yin-Yang symbol

Jurgen Appelo's simplicity model

Robert Freed Bales' dimensions of social interaction

Stafford Beer's Viable Systems Model

Manuel de Landa's concepts of hierarchy and meshwork

Emery and Trist's Causal Textures model

Dan Epp's Relational Paradigm

Tom Graves' Context-Space Mapping

Dee Hock's writings on Chaordic systems

Luc Hoebeke's Work Systems Model

Claes Janssen's Four Rooms of Change model

Iain McGilchrist's writings on right and left-hemisphere perspectives

Will McWhinney's Paths of Change model

Olson and Gorall's Circumplex model of marital and family systems

Sarbo, Farkas, and van Breemen's Knowledge in Formation theory

Herbert Simon's theory of bounded rationality

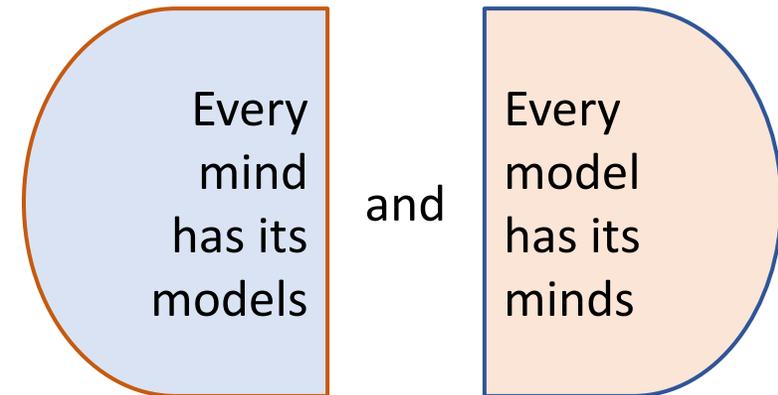
Dave Snowden's Cynefin framework

Ralph Stacey's Agreement & Certainty Matrix

Strum and Latour's social link model

Harold van Garderen's SenseCanvas

Harrison White's species of identity interaction



For more info about *Confluence*, including book excerpts and printable exercise materials, see

www.cfkurtz.com/confluence
cfkurtz@cfkurtz.com

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